



North American Focused Project Generator

October 2018



TSX.V: EDG

Corporate Disclosure

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Forward-looking Statements

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company’s plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.

Share Structure

Shares Issued effective Sept 30, 2018:	110,410,700
Fully Diluted effective Sept 30, 2018:	128,940,414
52 Week Low – High:	\$0.035 – \$0.085
Market Capitalization (Sept 30, 2018):	\$4.97 Million
Warrants Outstanding (\$0.10, effective Sept 30, 2018)	10,779,714
Options Outstanding (between \$0.05 and \$0.10):	7,750,000

Insiders own over 60%

Management & Directors

ROBERT T. BOYD, President, CEO & Director

- Senior mining executive with 40 years of experience in exploration, executive-level management, corporate finance and corporate governance.
- Serves on several corporate and industry association Boards.
- Former President, CEO and Director of Ashton Mining of Canada Inc. (acquired by Stornoway) & Athabasca Potash Corporation (acquired by BHP).
- Former VP Exploration for Homestake Canada. (acquired by Barrick)
- Member of the Association of Professional Engineers and Geoscientists of B.C., the Society of Economic Geologists, and a fellow of the Gemmological Associations of Great Britain and Canada.

TERESA CHENG, CFO & Corporate Secretary

- Former CFO of Atna Resources Ltd., until 2005.
- Over 25 years in the mineral exploration industry.
- Strong familiarity with financial and regulatory requirements.

Board of Directors

H. ROSS ARNOLD, Director

Atlanta based venture capitalist and investor. Founder of Quest Capital Corp. Mr. Arnold has controlling interest in more than 7 operating companies with a total current annual revenue over US\$325 million, and also other private investments.

RICHARD GILLIAM, Director

President of Cumberland Development Company (a private LLC and investment company). Former President, Founder and largest shareholder of Cumberland Resources Corporation, a privately owned coal mining company that produced about 8 m tons of coal per year in eastern North America. In 2010, Cumberland Resources Corporation was sold for US\$960 million in cash and shares.

J. CHRISTOPHER MITCHELL, Director

A metallurgist whose career in the mining industry spans more than four decades. Previously served as a director of First Point Minerals Corp., Orvana Minerals and Delta Gold. Also previously served as CFO for Canterra Minerals Corporation and Independence Gold Corp. (formerly Silver Quest Resources). Former Sr. Vice President of Viceroy Resources Corp. and Executive Vice President and CFO of Orvana Minerals Corp.

ROBERT PEASE, Director

Director of Liberty Gold Corp, Pure Gold Mining Inc, Red Eagle Mining Corp, and FPX Nickel Corp. Former President, CEO and Director of Sabina Gold & Silver Corporation. Former Founder, President & CEO of Terrane Metals Corp (acquired by Thompson Creek Metals in 2010), former Director of Trek Mining Inc, and Richfield Ventures (acquired by New Gold Inc.). With Placer Dome for 25 years.

Key “Drill Ready” Project Summary

ELEPHANT MOUNTAIN Gold (100%) – Rampart Eureka District, Alaska

- Road and State trail accessible in Central Alaska.
- Intrusive hosted Stockwork and Shear hosted Gold. – Six priority targets **over 12 km** - drained by placer gold bearing creeks
- *South Zone* – gold-in-soil anomaly 1,000 x 250 m
 - DDH returns **4.0 gpt gold over 4.6 m.**
 - **Associated untested chargeability anomaly identified**
- *North Zone* - DDH returns **0.4 gpt gold over 147.1 m** assoc. with large >100 ppb Au soil anomaly and **1,200 x 600 m largely untested chargeability anomaly**
- *Pump Zone* – **untested chargeability anomaly identified**
- *Central Zone* – EM Fault - **untested resistivity and deep chargeability anomaly**
- *Trout Target* – 1,000 x 300 m >100 ppb Au soil anomaly **+25 m wide shear zone** - Soil grid includes high gold values up to **2,330 and 2,100 ppb gold** - grab samples up to **23.0 gpt gold**
- *South Fork Target* – >250 m strike, grabs include **6.73, 10.35 & 11.98 gpt gold**
- *Wolverine Target* - 300 x 300 m >50 ppb soil anomaly- **veinlets with visible gold** - grab samples up to **11.65 gpt gold.**

Key Investment Summaries

Projects Sold - Converted to Equity and Royalties

INVENTUS MINING CORP (IVS-TSX.V)

- 35.5% Pardo JV interest sold for \$75,000 cash and 25.5 million shares of IVS.
- Surface gold discoveries with values up to **40.1 gpt gold over 22.5 m (estimated true width 2 m)**, **10.4 gpt gold over 23 m** and **5.2 gpt gold over 140 m (estimated true width 2 m)**.
- “Paleoplacer” conglomerate analogous to Witwatersrand Basin in South Africa.
- **2017 - 1,000 tonne bulk sample indicates grade of 4.2 gpt gold, an upgrade from 1.34 gpt drill-indicated grade.**

GFG RESOURCES INC (GFG-TSX.V)

- 100% EDG’s Rattlesnake Hills Property sold for:
 - **US\$150,000 and 1.4 million shares of GFG**
 - **2% NSR royalty.**

TOTAL CURRENT ASSETS – as of September 30, 2018 - \$3.58 million

Project Investment and Royalty Locations



ALASKA GOLD PROJECTS



Why Alaska? Well Endowed with Gold

40% of U.S. Gold Resources – About 200 million ounces

A Long Mining History

A safe stable jurisdiction for mineral exploration and mining

Native Land Claims resolved in 1971

**Central Alaska Gold Districts have Excellent access with Paved
Highways and Historic State Trails to the Gold Camps**

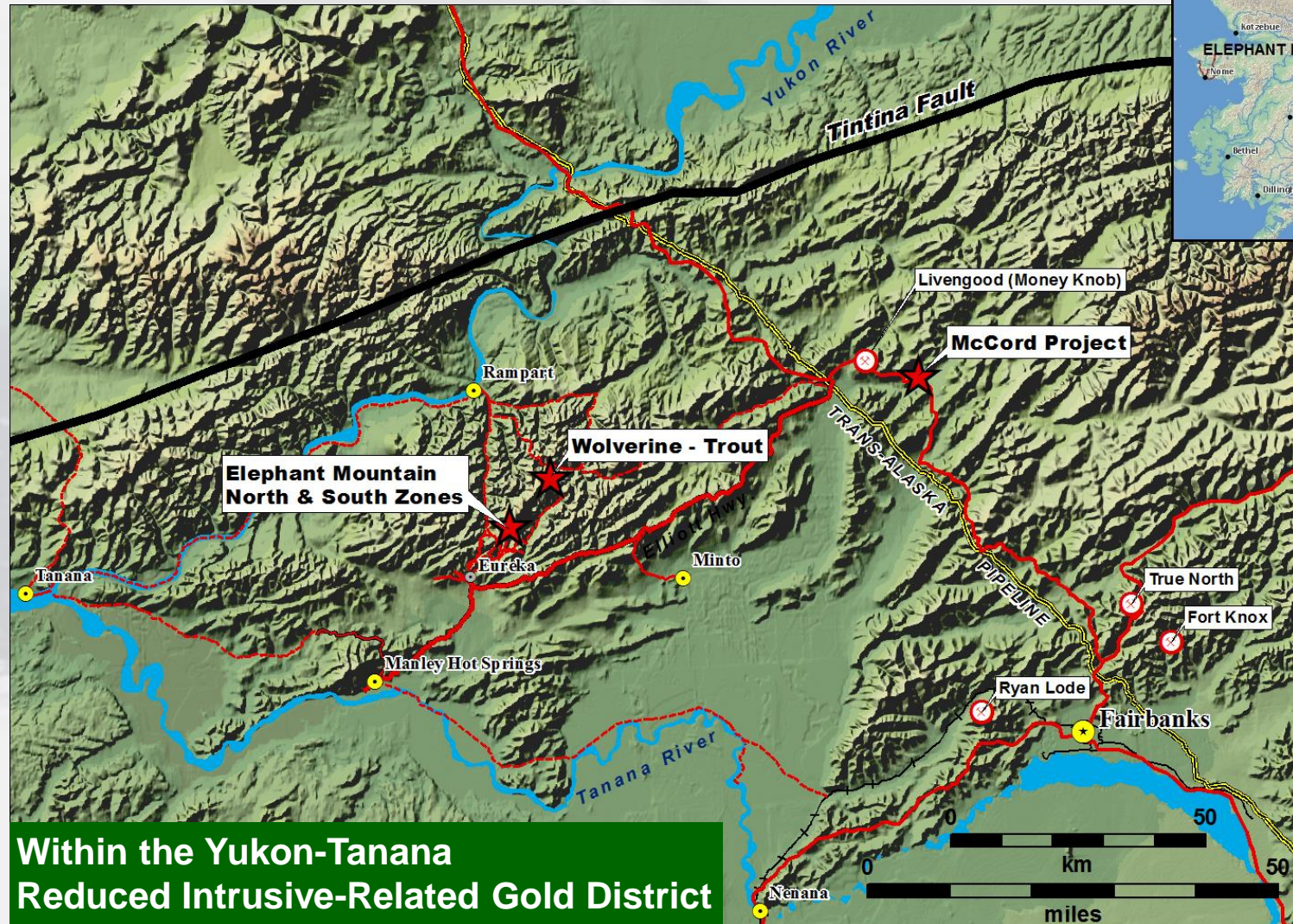
***Alaska ranks in the top 10 in Fraser Institute's
Investment Attractive Index***

Tintina Gold Province - Alaska & Yukon



Map source: USGS Fact Sheet 2007-3061

Alaska Properties – Road Accessible



**Within the Yukon-Tanana
Reduced Intrusive-Related Gold District**

A large, detailed illustration of a mammoth with long, curved tusks, standing in a grassy field under a cloudy sky. The mammoth is the central focus of the image, with its body and legs visible. The background shows a vast, open landscape with rolling hills and a cloudy sky.

Elephant Mountain Project, Alaska

Intrusive Related Gold Project

Option to Earn 100%

Elephant Mountain Gold Project

Eureka – Manley Hot Springs District, Alaska



ELEPHANT PROPERTY – FOUR DRILL TARGETS

1,830 by 460 m gold-arsenic soil anomaly at the North, South, Pump and Central Zones.
Grab samples include ***12.98 gpt, 5.21 gpt, 4.4 gpt & 3.02 gpt gold.***

SOUTH ZONE TARGET

Power Auger Soil Sampling – ***Defines 1,000 x 250 m gold-arsenic-antimony soil anomaly with values exceeding 100 ppb gold.***

Resistivity Anomaly is coincident with Soil anomaly.

Drill Discovery - ***4.09 gpt gold over 4.6 metres associated with the resistivity anomaly.***

Untested Chargeability Target next to drill discovery- potential to expand the discovery.

NORTH ZONE TARGET

Drilling – ***Intersects 0.40 gpt over 147.1 m*** and 1992 DDH with ***0.514 gpt gold over 99.4 m.***

1200 x 600 m IP chargeability anomaly with DDH and soil confirms large untested Au trend.

PUMP ZONE TARGET

IP chargeability anomaly identified in covered area – covered area entirely untested.

CENTRAL ZONE TARGET (ELEPHANT MOUNTAIN FAULT ZONE - EMFZ)

Resistivity with deep untested chargeability anomaly – possible deep oxidation of gold zone.

Elephant Mountain Gold Project

Eureka – Manley Hot Springs District, Alaska



TROUT AND WOLVERINE PROPERTIES – ADDITIONAL DRILL TARGETS

Trout Target – PRIORITY FOR TRENCHING & DRILL TARGET

1,000 by 300 m gold-in-soil anomaly (>100 ppb gold, up to 2,330 ppb gold).

Encouraging rock samples with up to **23.0 gpt gold** - hosted in Cretaceous-age syenite.

A 15 to 20 m wide by 130 m “open” soil anomaly (**>400 ppb gold-in-soil**) with peak values of **2,330 and 2,100 ppb gold-in-soil**. Trench values of **0.51 gpt gold over 12.2 m**. Higher grade soil anomaly and trench results are hosted **within the larger 1,000 x 300 m gold-in-soil (>100 ppb)** coincident with a the Trout Fault zone in intrusive.

South Fork Target – (south tributary of Quail Creek) – DRILL TARGET

Encouraging “grab” samples include **6.6, 6.73, 10.35 & 11.98 gpt gold** in 250 m long E-W structural zone.

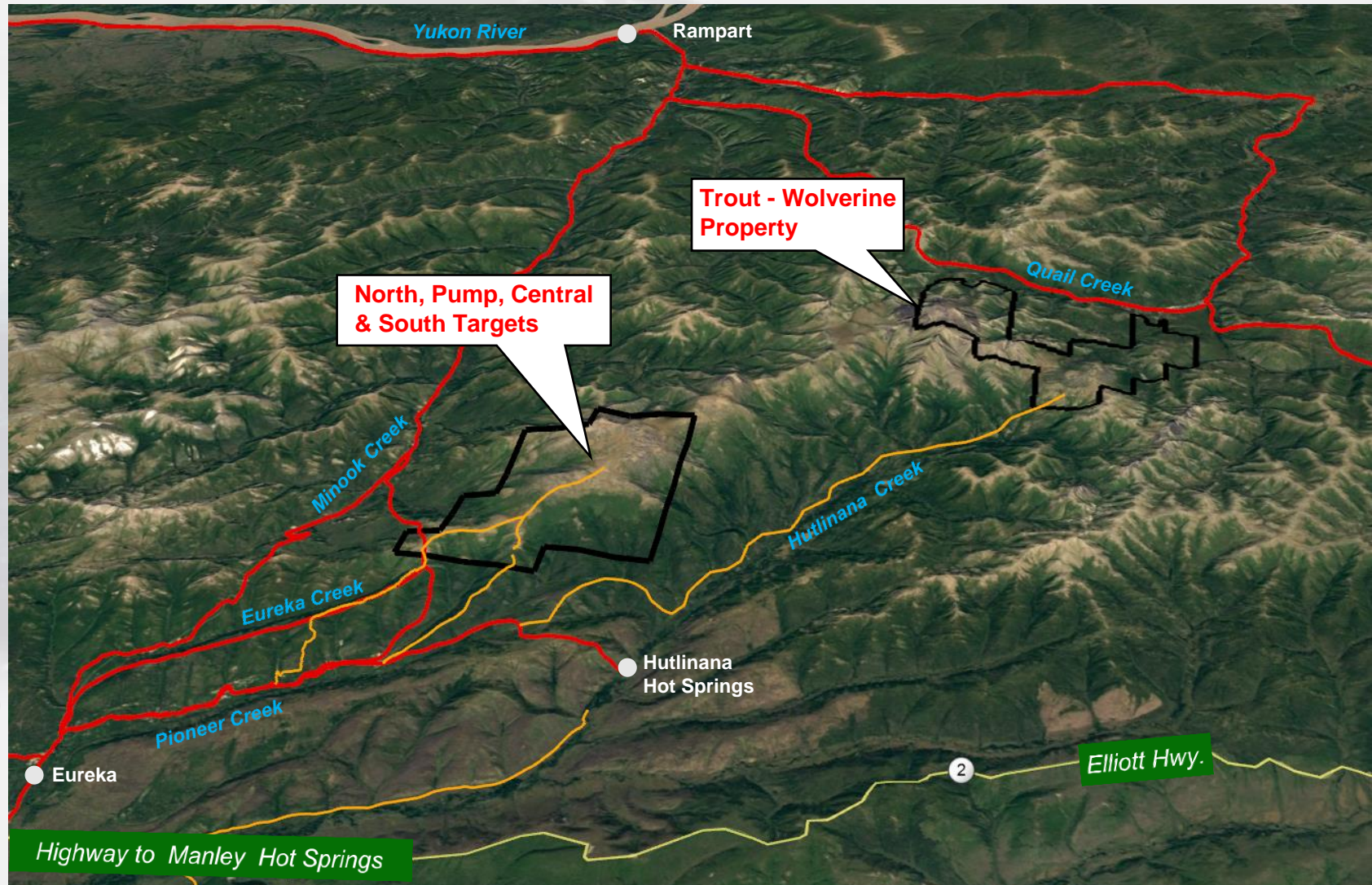
Hosted in sheared hornfels altered clastic sediments. Best gold-in-rock values related to oxidized quartz stockwork and quartz-healed breccia.

Single trench through zone includes **0.547 gpt gold over 9.14 m** in the shear.

Wolverine Target

300 by 300 m gold-in-soil anomaly (>50 ppb gold, up to 465 ppb gold). The soil anomaly is associated with **visible gold** in veinlet stockwork in felsic intrusive – Up to **11.65 gpt gold**.

Elephant Mountain Gold Project

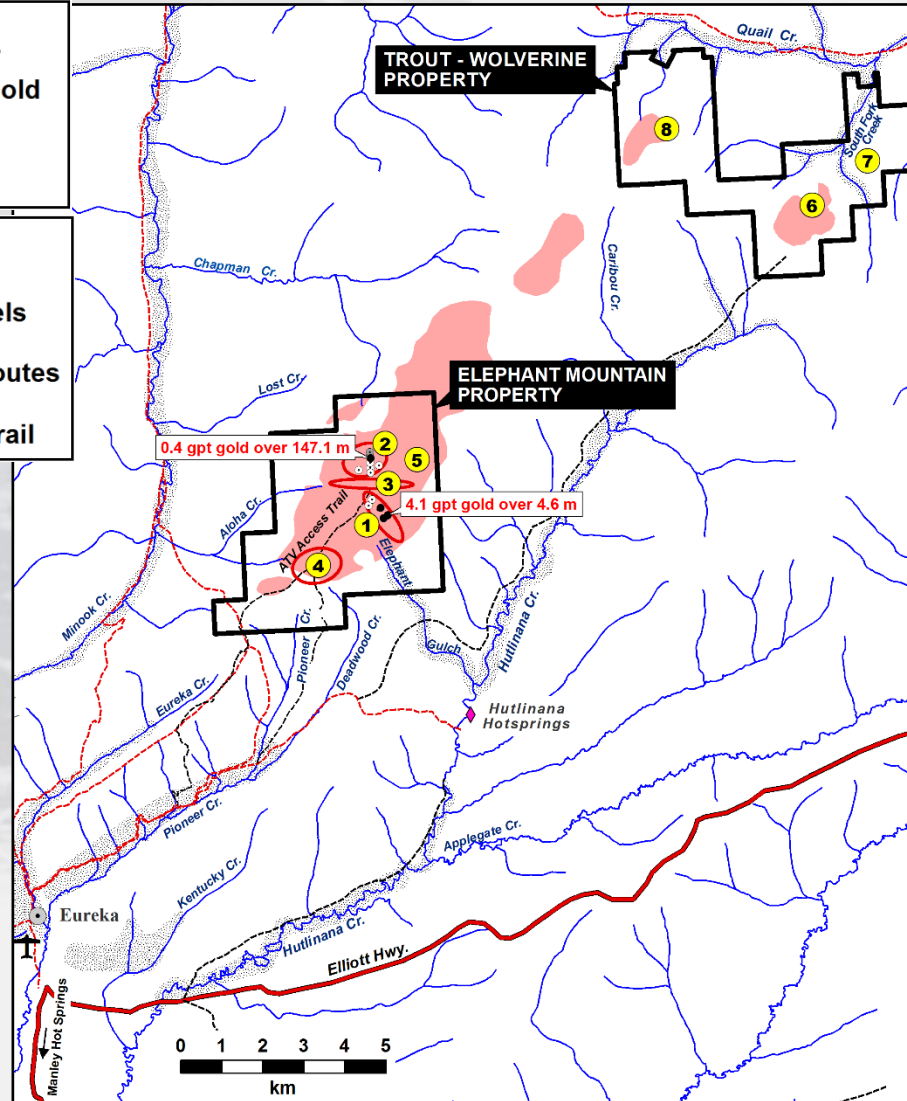


Elephant Mountain Gold Project

DIAMOND DRILLING

- 2016 Endurance Gold
- 2000 North Star
- 1992 Placer Dome

- Cretaceous Intrusives
- Gold Bearing Placer Gravels
- State Approved Access Routes
- All Terrain Vehicle (ATV) Trail

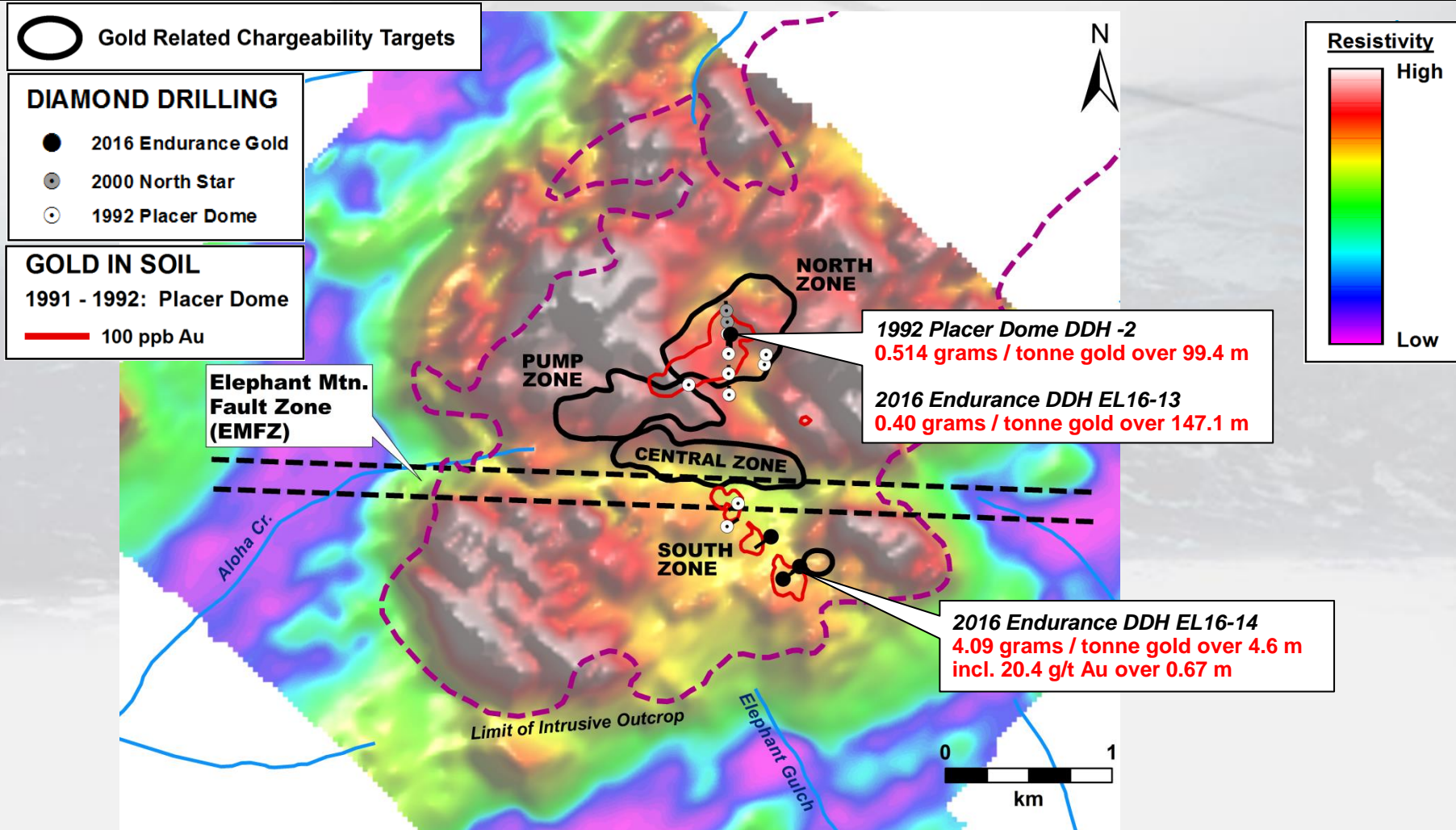


GOLD TARGETS

- 1** South Zone
- 2** North & Pump Zone
- 3** Central Zone
- 4** Pioneer
- 5** Elephant East
- 6** Trout
- 7** South Fork
- 8** Wolverine


Elephant Mountain Gold Project

1998 Airborne Geophysics – 7200 Hz. Resistivity




Elephant Mountain Gold Project

Geology & Gold Targets

 Gold Related Chargeability Targets

DIAMOND DRILLING


-  2016 Endurance Gold
-  2000 North Star
-  1992 Placer Dome

GOLD IN SOIL







1991 - 1992: Placer Dome

 100 ppb Au


QUATERNARY

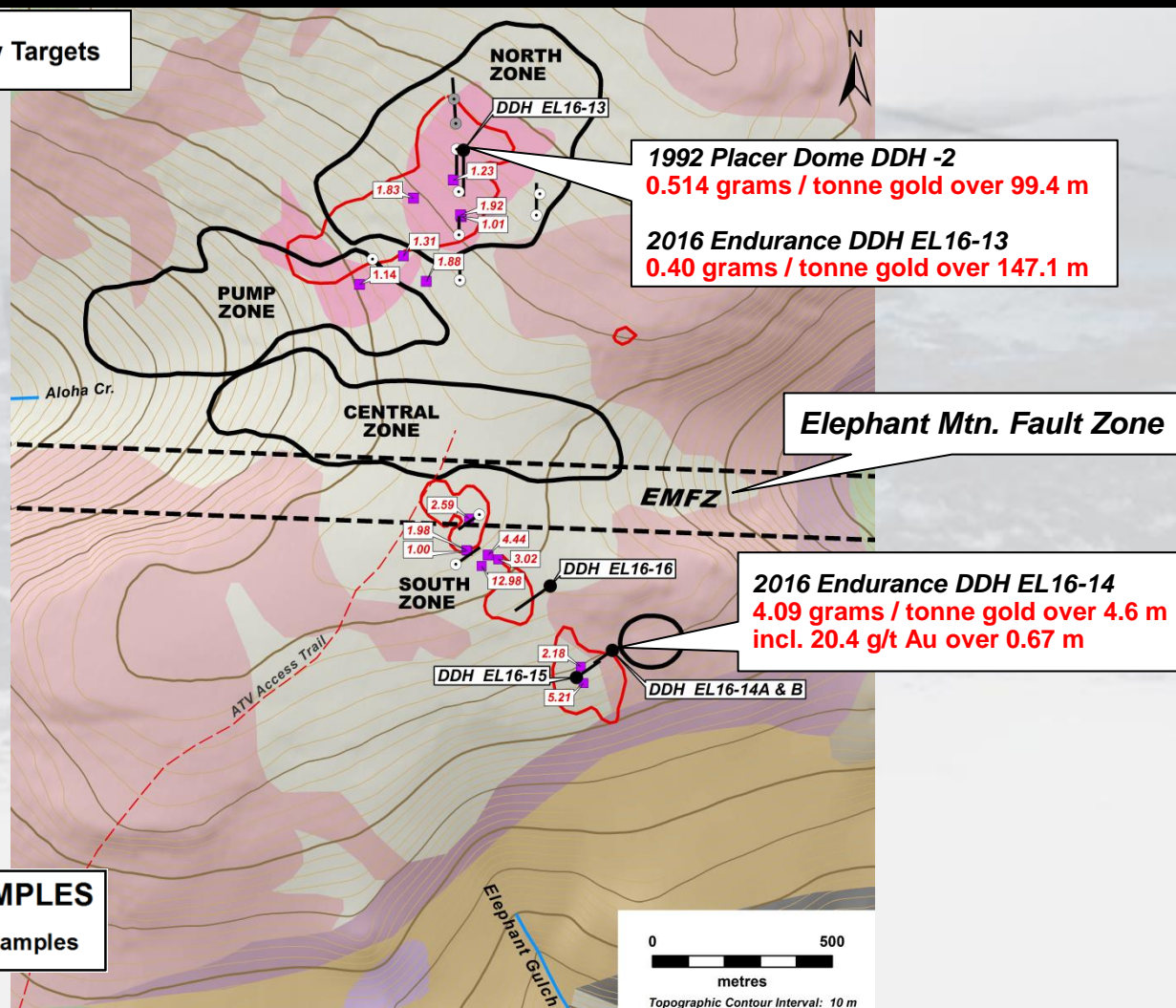
 Cover

CRETACEOUS

-  Altered Granite
-  Syenite
-  Biotite Border Phase
-  Hornfels Alteration
-  Monzonite
-  Quartzite

GOLD \geq 1 GPT IN ROCK SAMPLES


-  2007, 2012 - 2014 Rock Grab Samples



Elephant Mountain Gold Project Topography & Gold Targets

 Gold Related Chargeability Targets

DIAMOND DRILLING








-  2016 Endurance Gold
-  2000 North Star
-  1992 Placer Dome

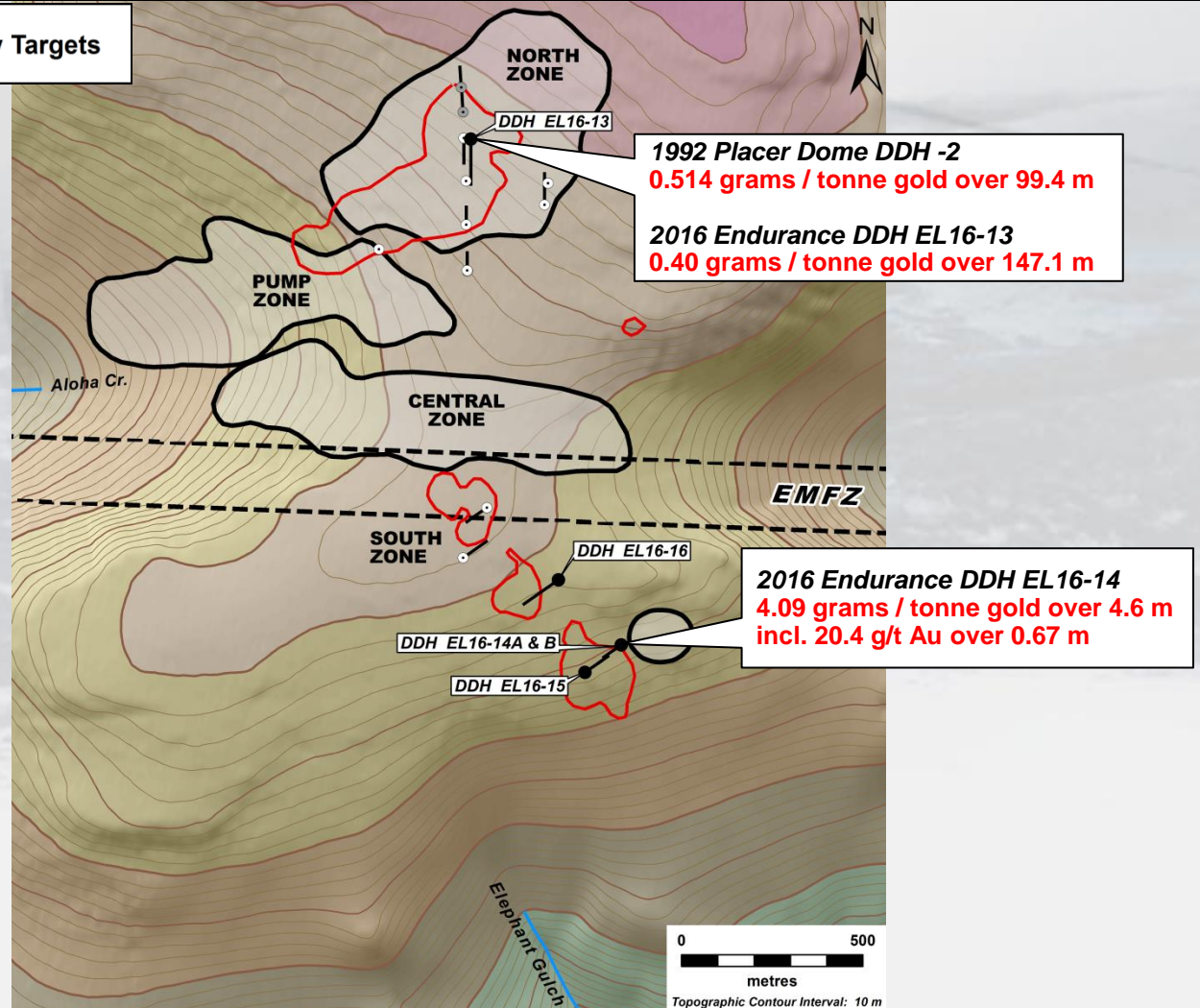
GOLD IN SOIL

1991 - 1992: Placer Dome

 100 ppb Au

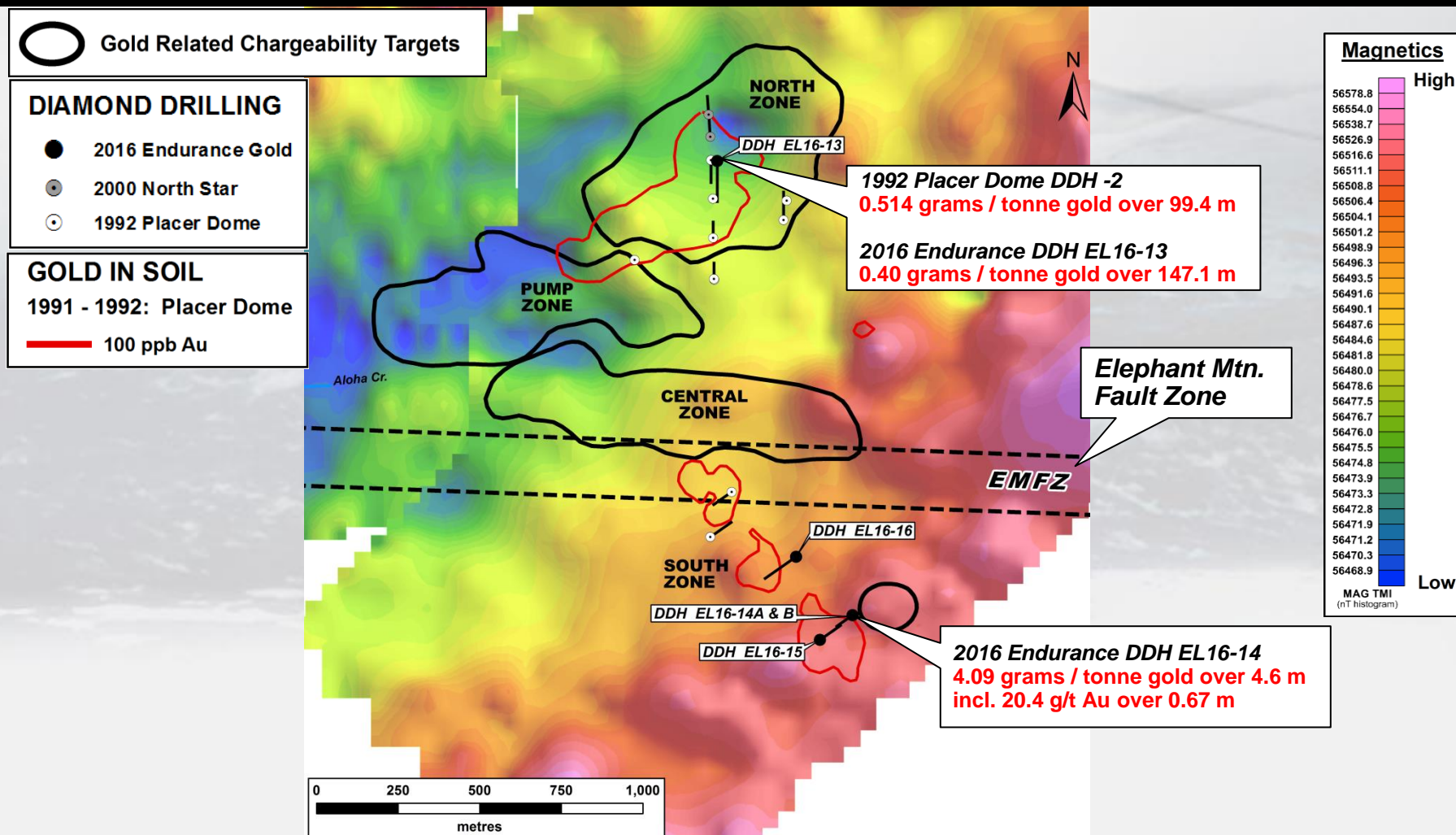
Elevation (metres)

	> 1,150
	1,101 - 1,150
	1,001 - 1,100
	901 - 1,000
	801 - 900
	701 - 800
	601 - 700



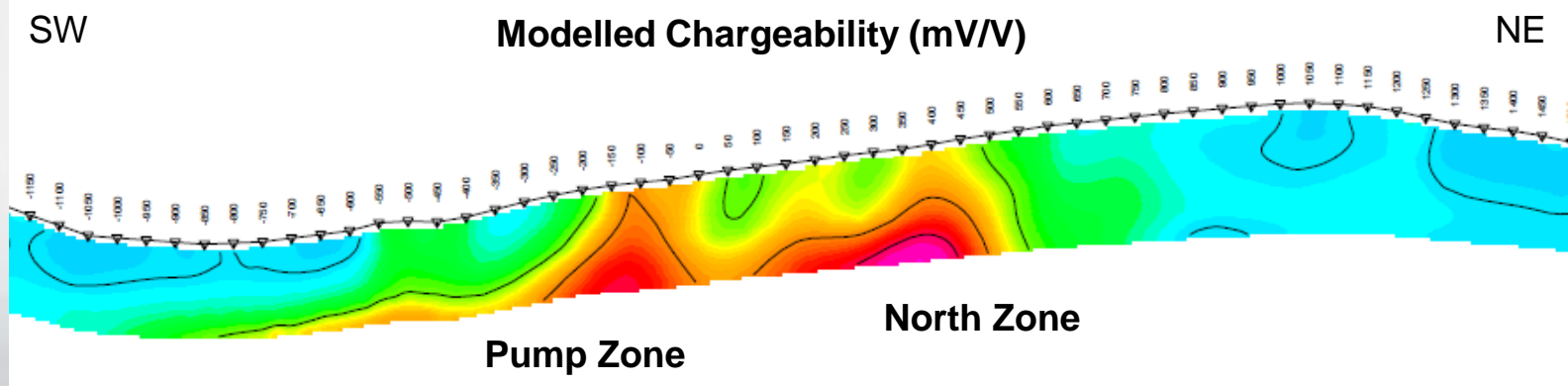
Elephant Mountain Gold Project

Total Field Magnetics



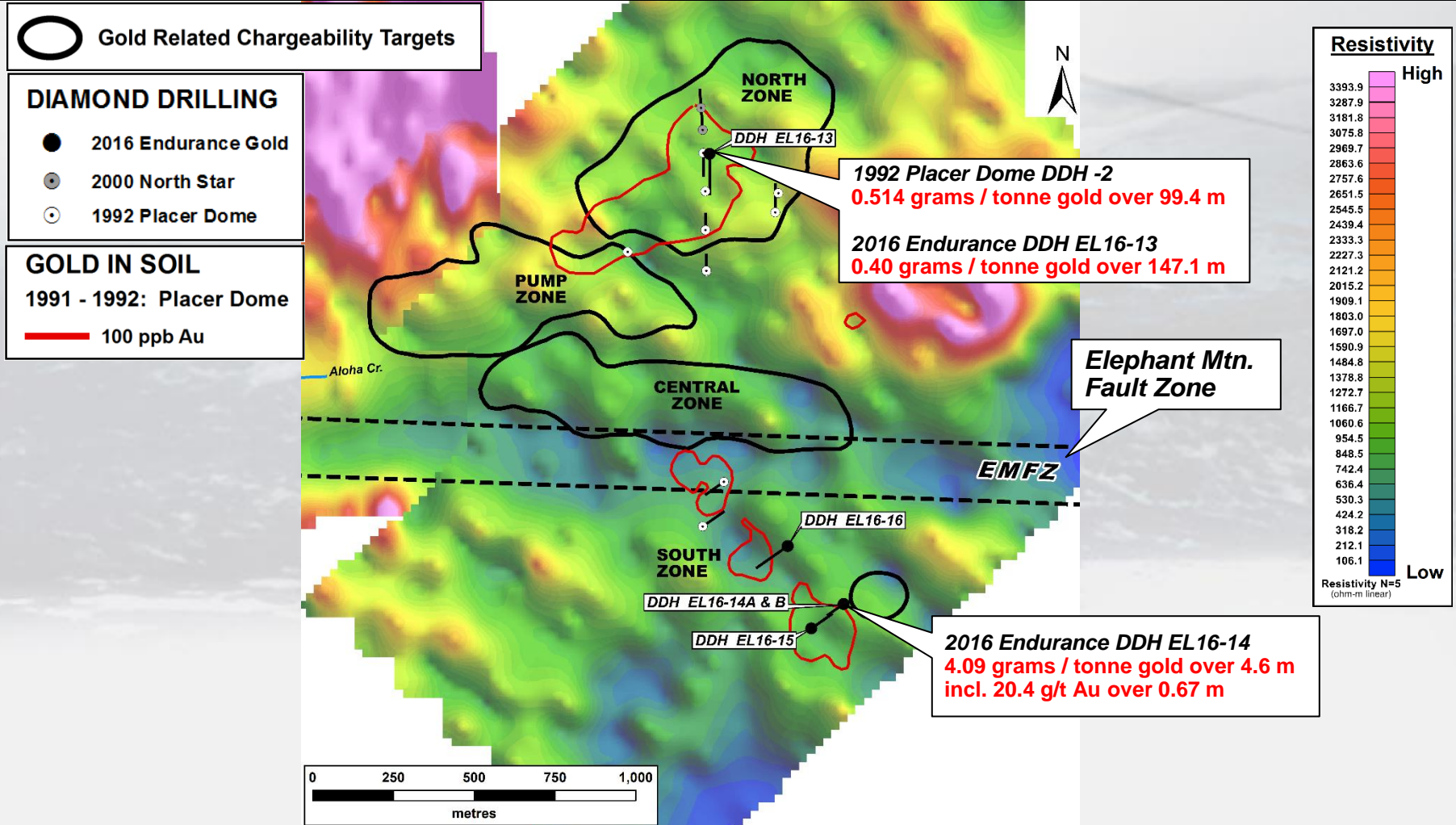
Elephant Mountain Gold Project

Induced Polarization Anomalies



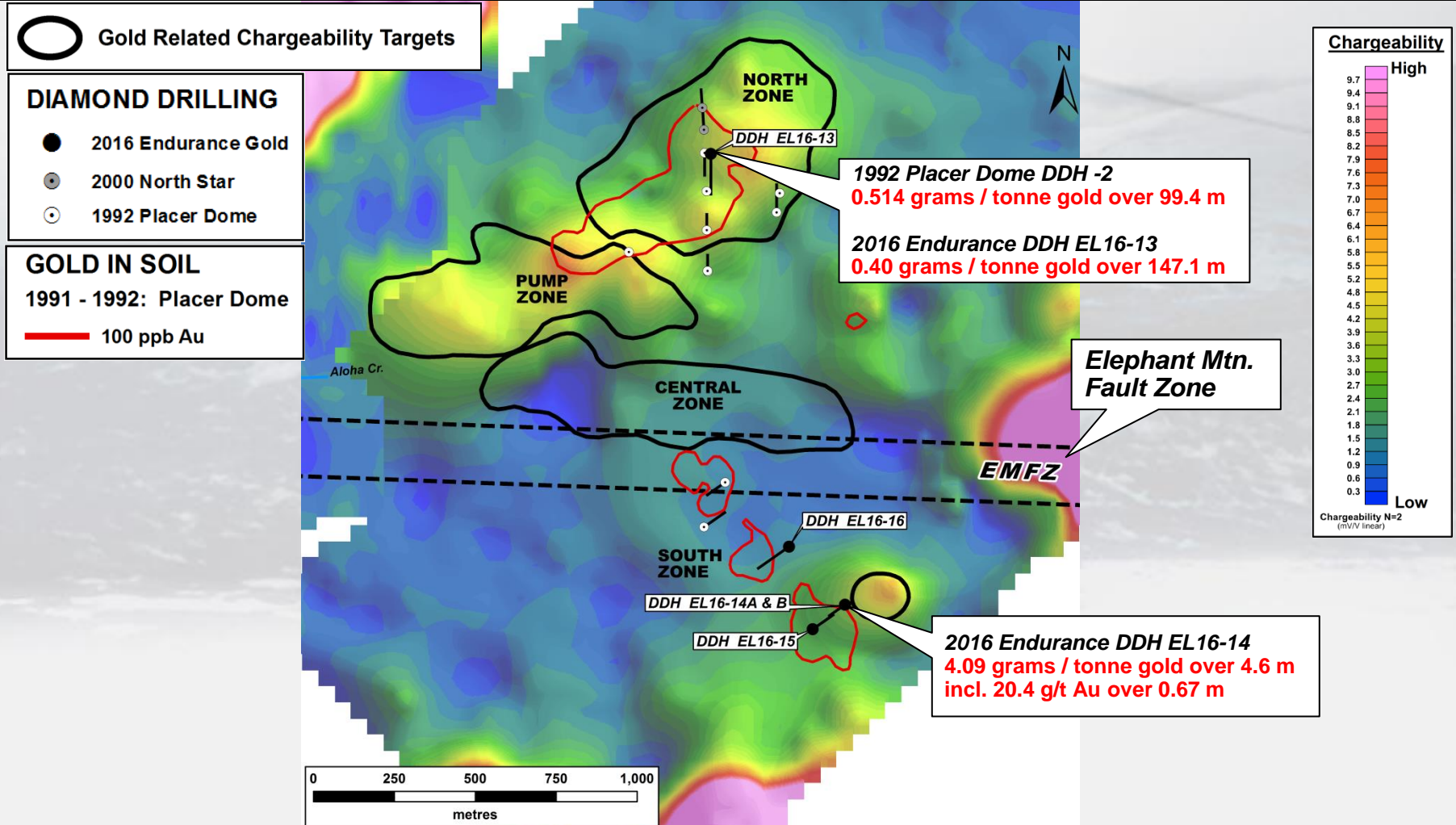
Elephant Mountain Gold Project

Resistivity (50 m dipole) – N5



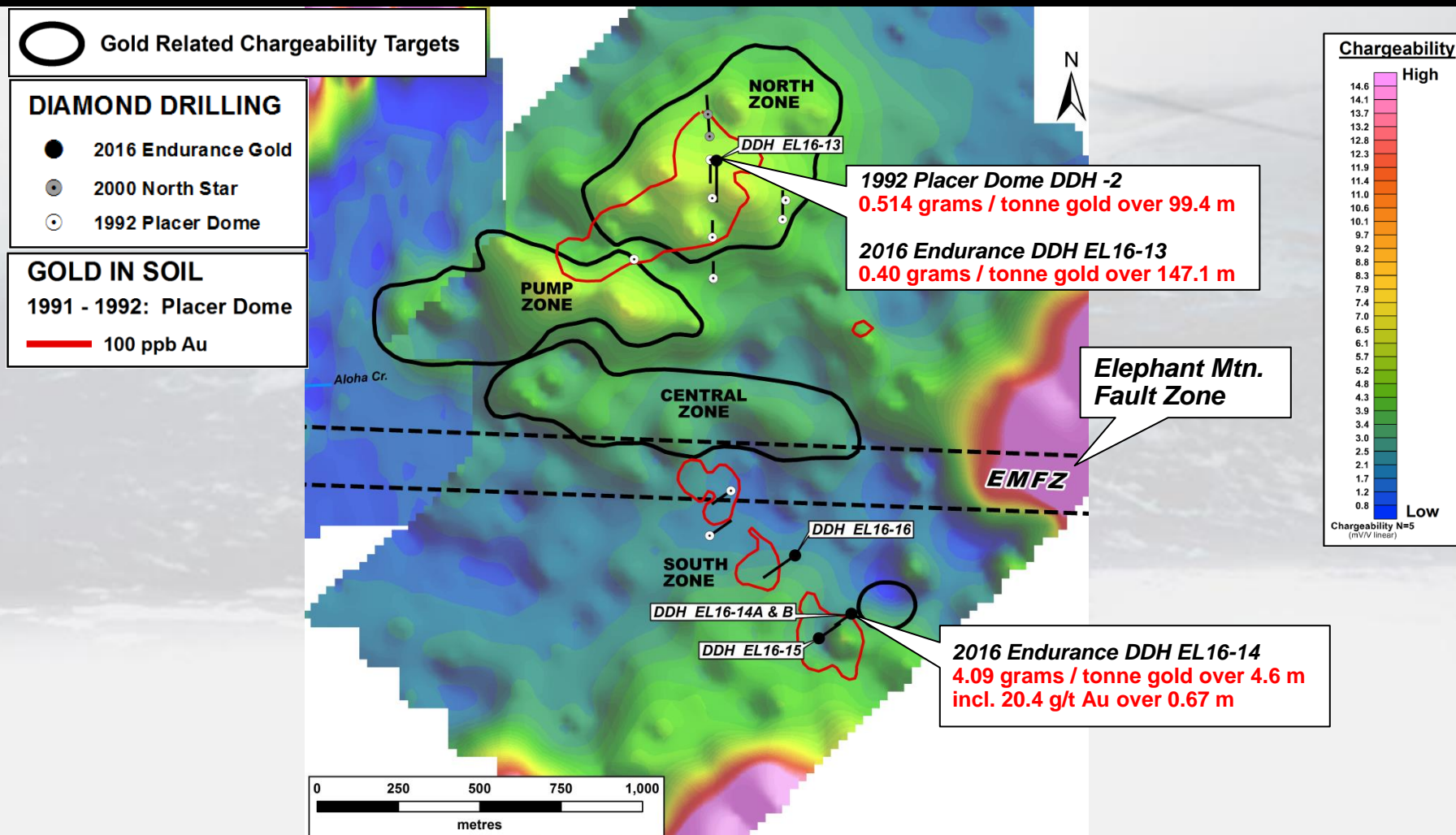
Elephant Mountain Gold Project

Chargeability (50m dipole) – N2

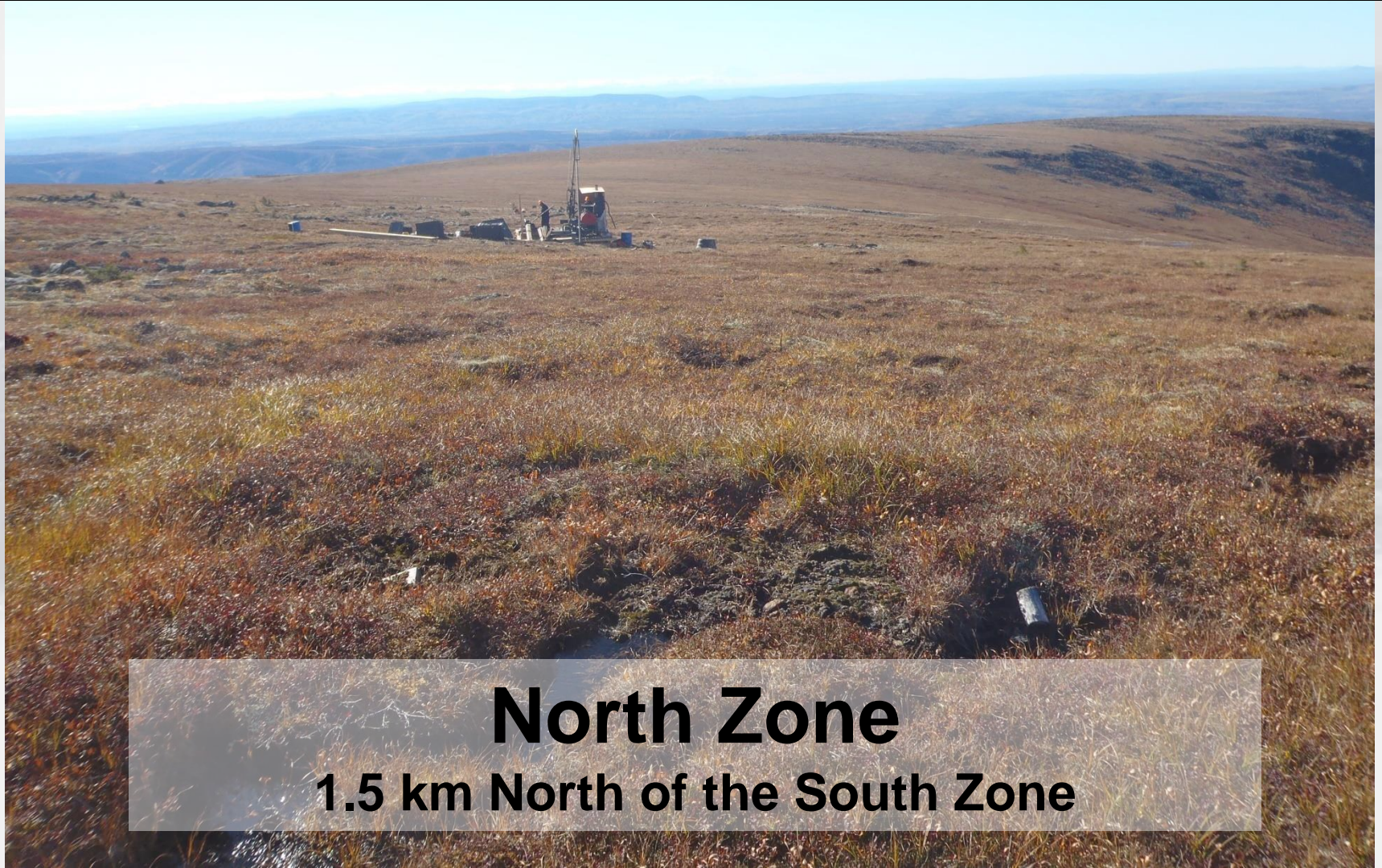


Elephant Mountain Gold Project

2017 Chargeability (50m dipole) – N5

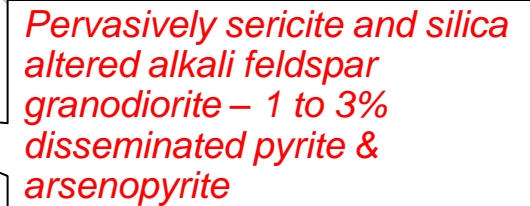


Elephant Mountain Gold Project Drilling by Endurance Gold



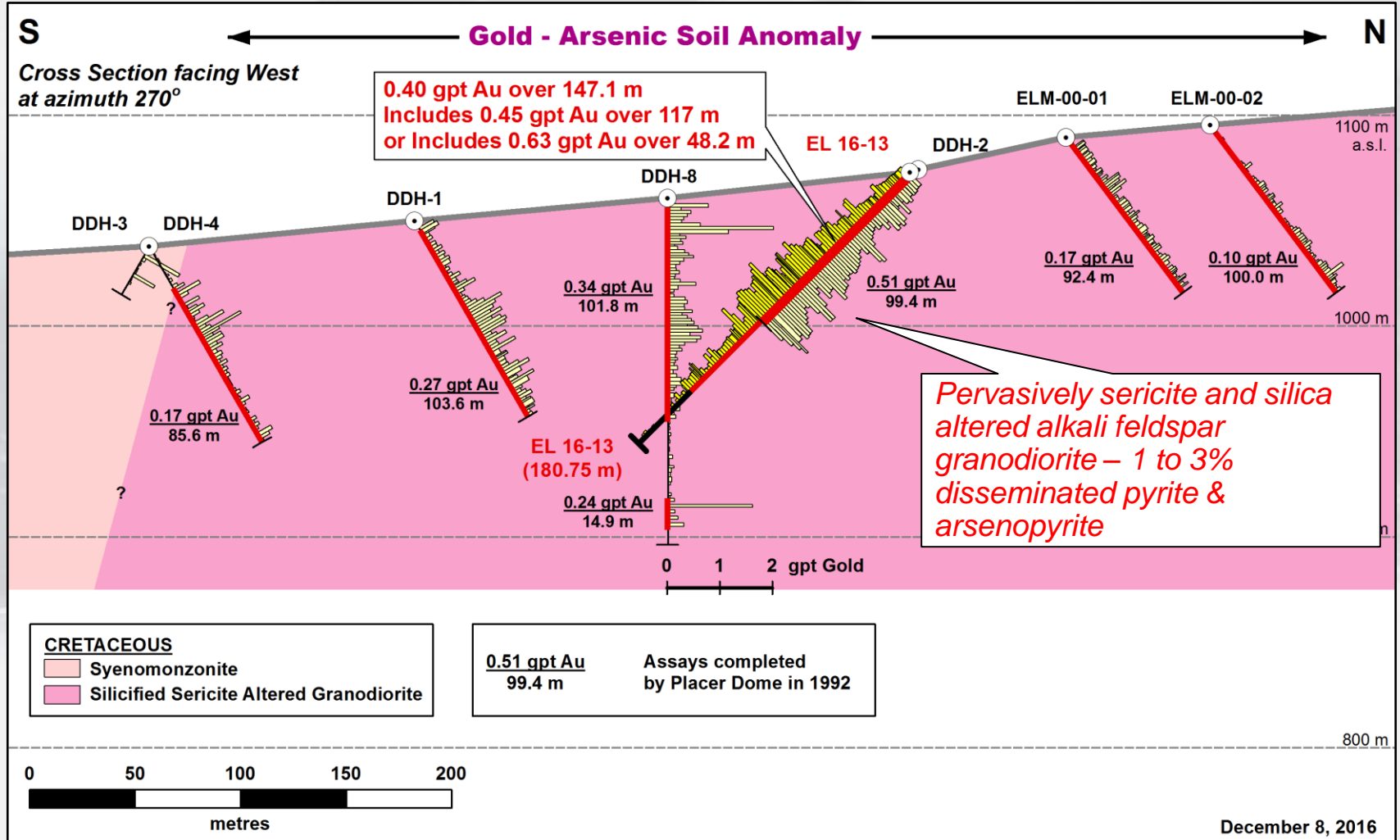
North Zone

1.5 km North of the South Zone



Elephant Mountain Gold Project

North Zone - Drill Cross Section Hole EL 2016-13



Elephant Mountain Gold Project

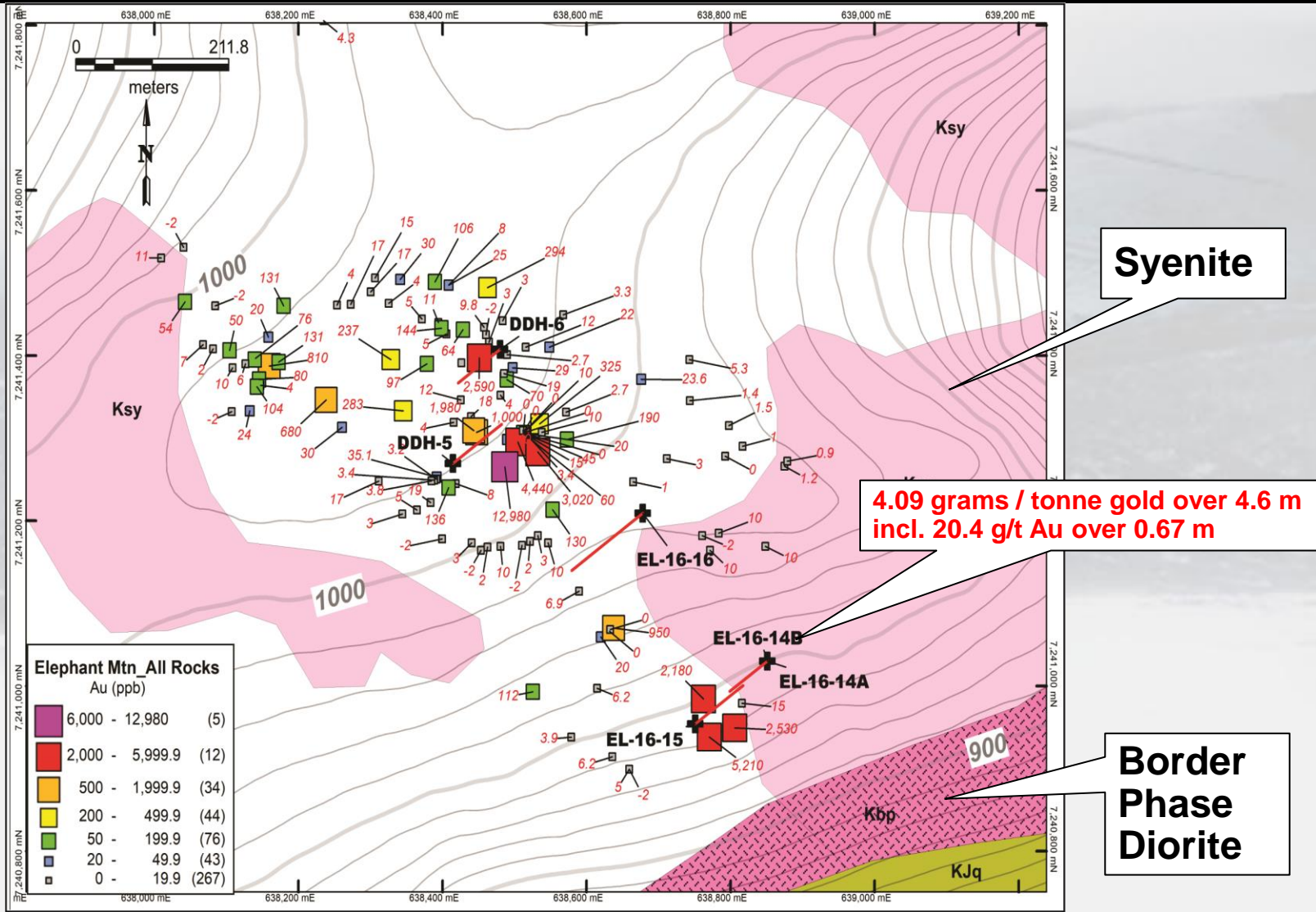


South Zone

1.5 km South of the North Zone

Elephant Mountain Gold Project

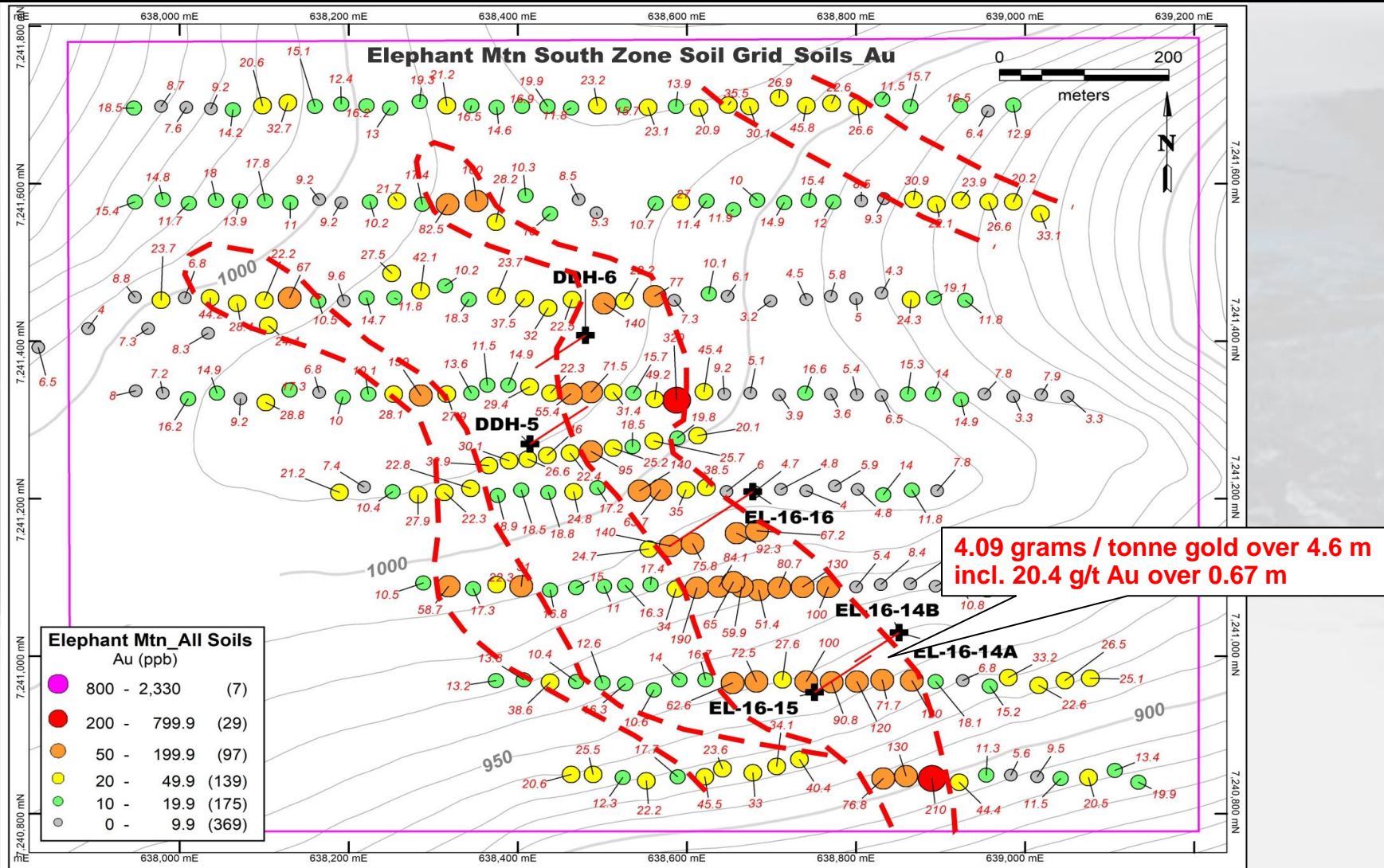
South Zone – Geology and Rock Sample Results





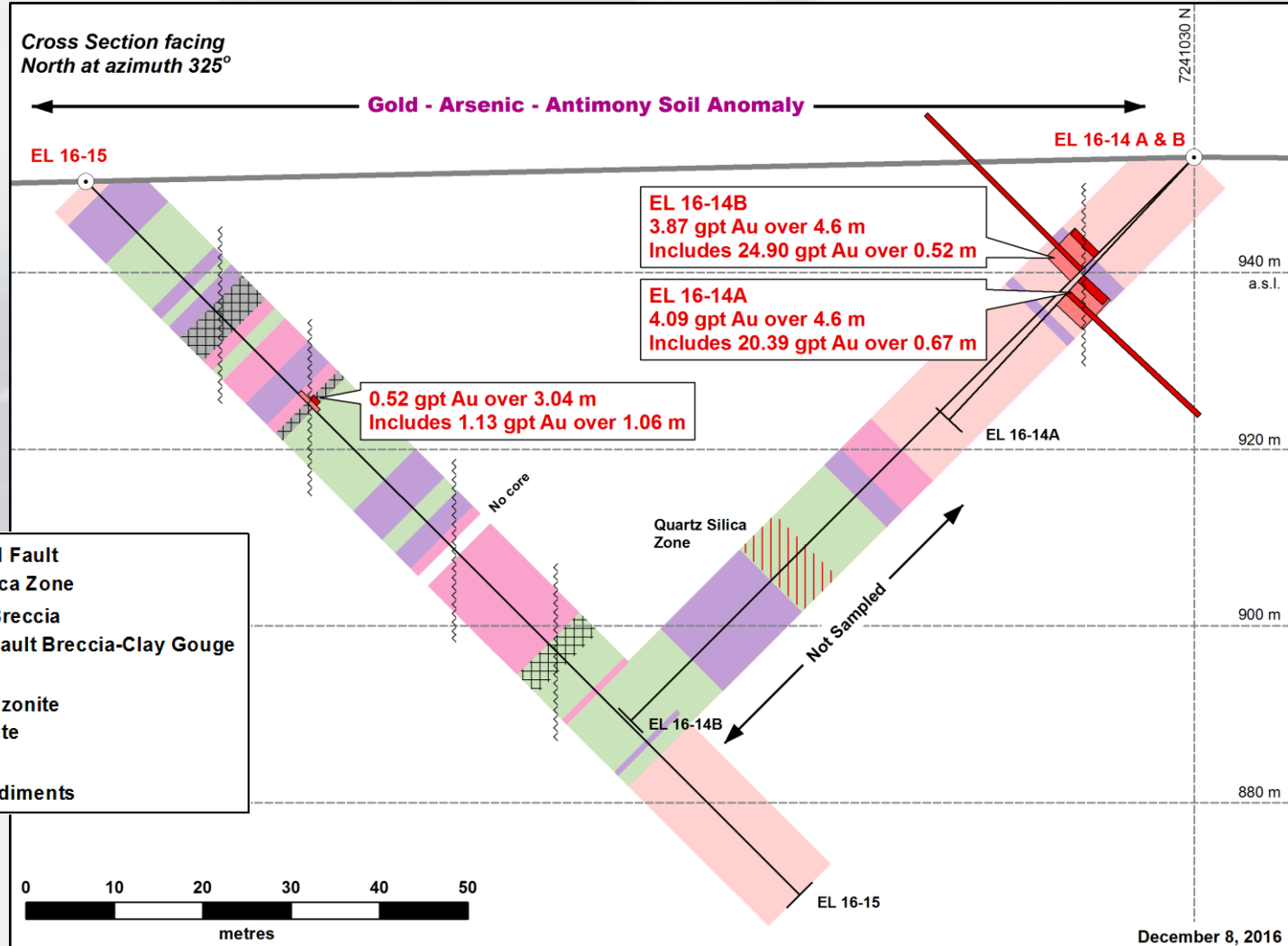
Elephant Mountain Gold Project

South Zone Soil Anomaly Gold



Elephant Mountain Gold Project

South Zone - Drill Cross Section Holes EL 16-14 & 15



Elephant Mountain Gold Project

DDH EL 16-14A

3.82 g/t over 3.3 feet

0.33 g/t over 4.5 feet

20.4 g/t over 2.2 feet

0.48 g/t over 5.0 feet

Average intersection
From 60 to 75 feet
4.09 g/t Au over 15 ft



ENDURANCE GOLD
CORPORATION

Elephant Mountain Gold Project South Zone - The Sulphide Zones in EL 16-14A



DDH EL 16-14A

**20.4 gpt gold over 2.2 ft
Stibnite – Arsenopyrite
@ 69 feet**



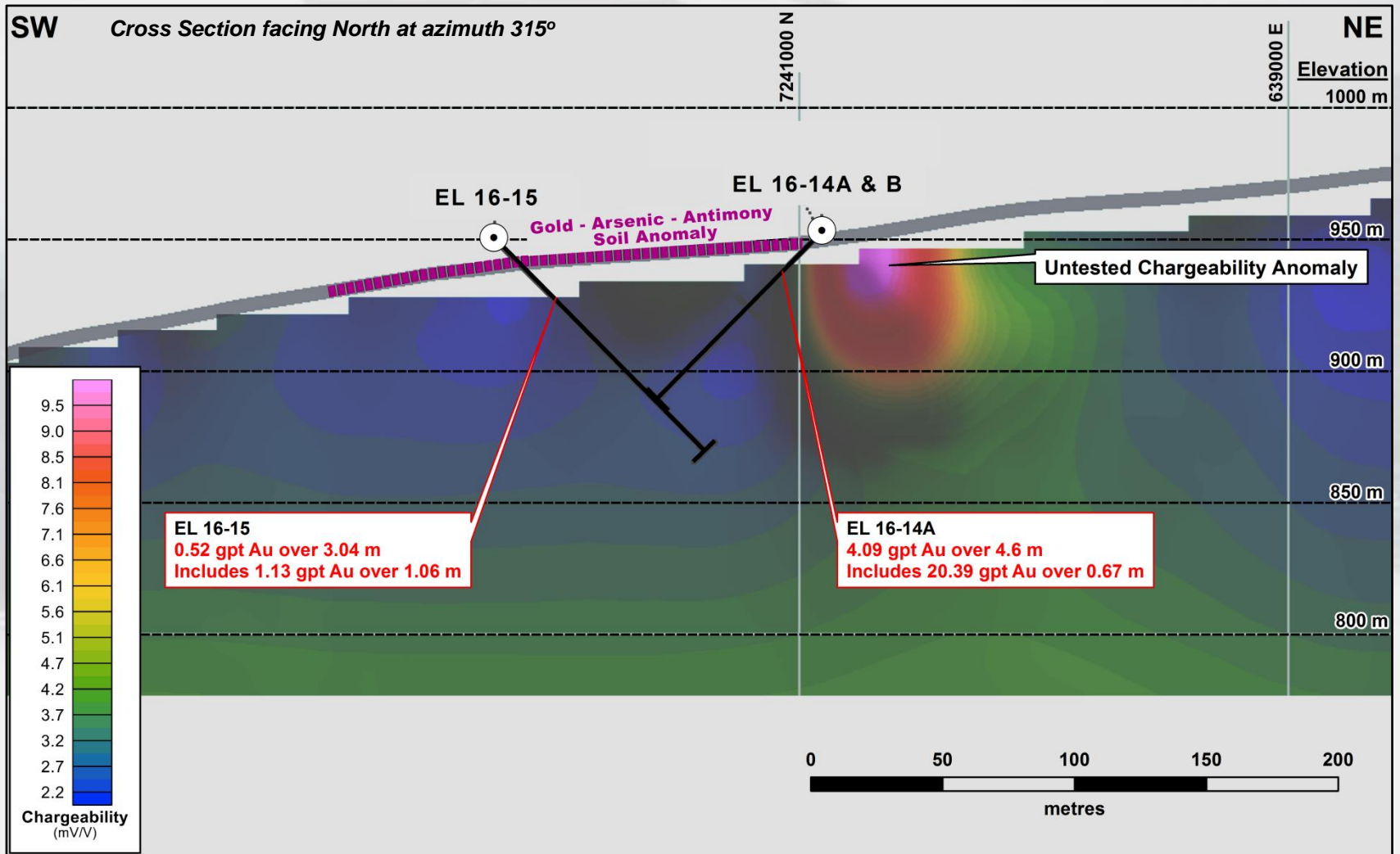
DDH EL 16-14A

**0.48 gpt gold over 5.0 ft
Arsenopyrite – Stibnite
@ 74 feet**

Elephant Mountain Gold Project

South Zone Cross - Section

IP Chargeability – 2D



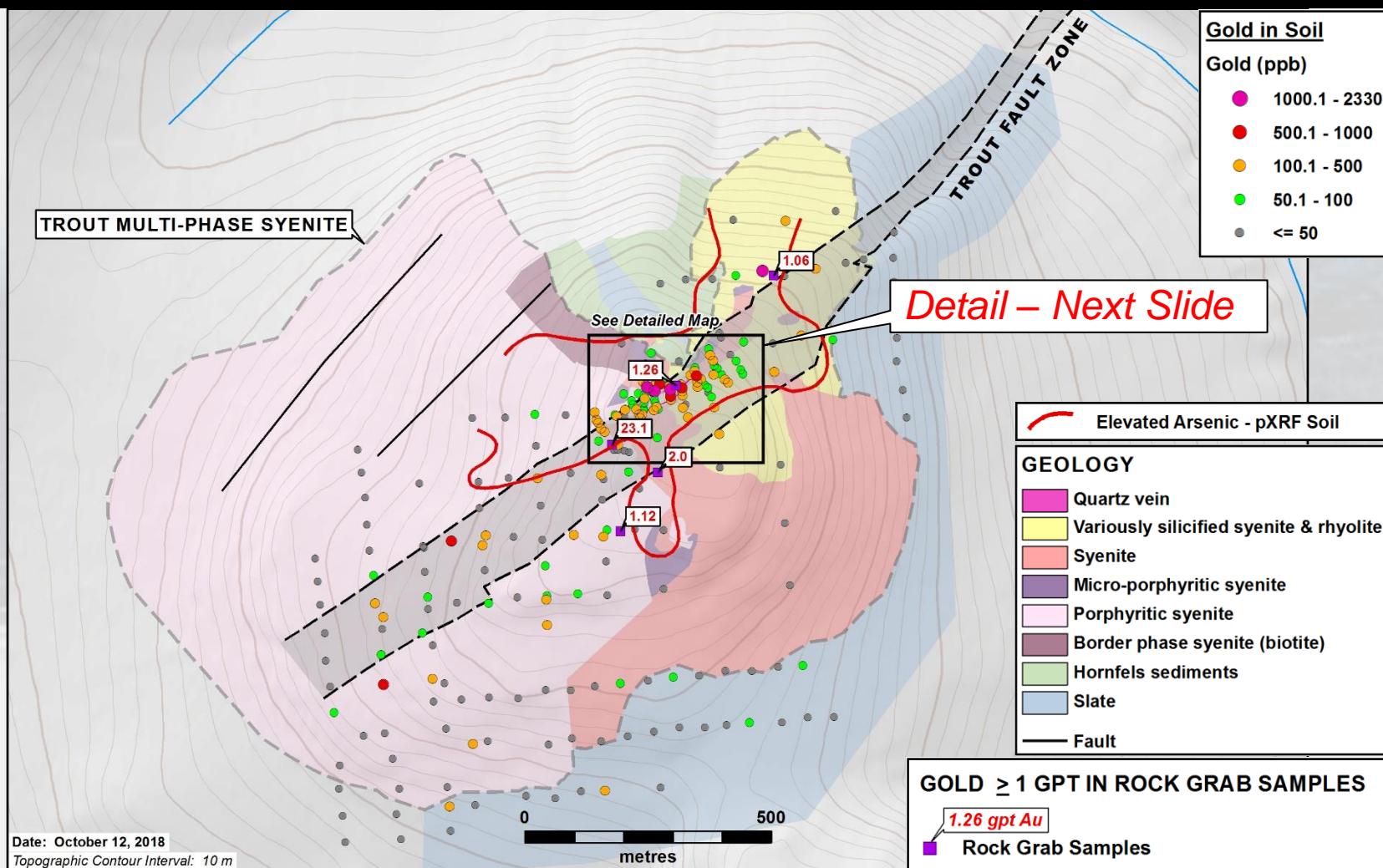
Elephant Mountain Gold Project Trout – South Fork - Wolverine Targets



**Trout Property Looking South to the
Elephant Mtn Property**

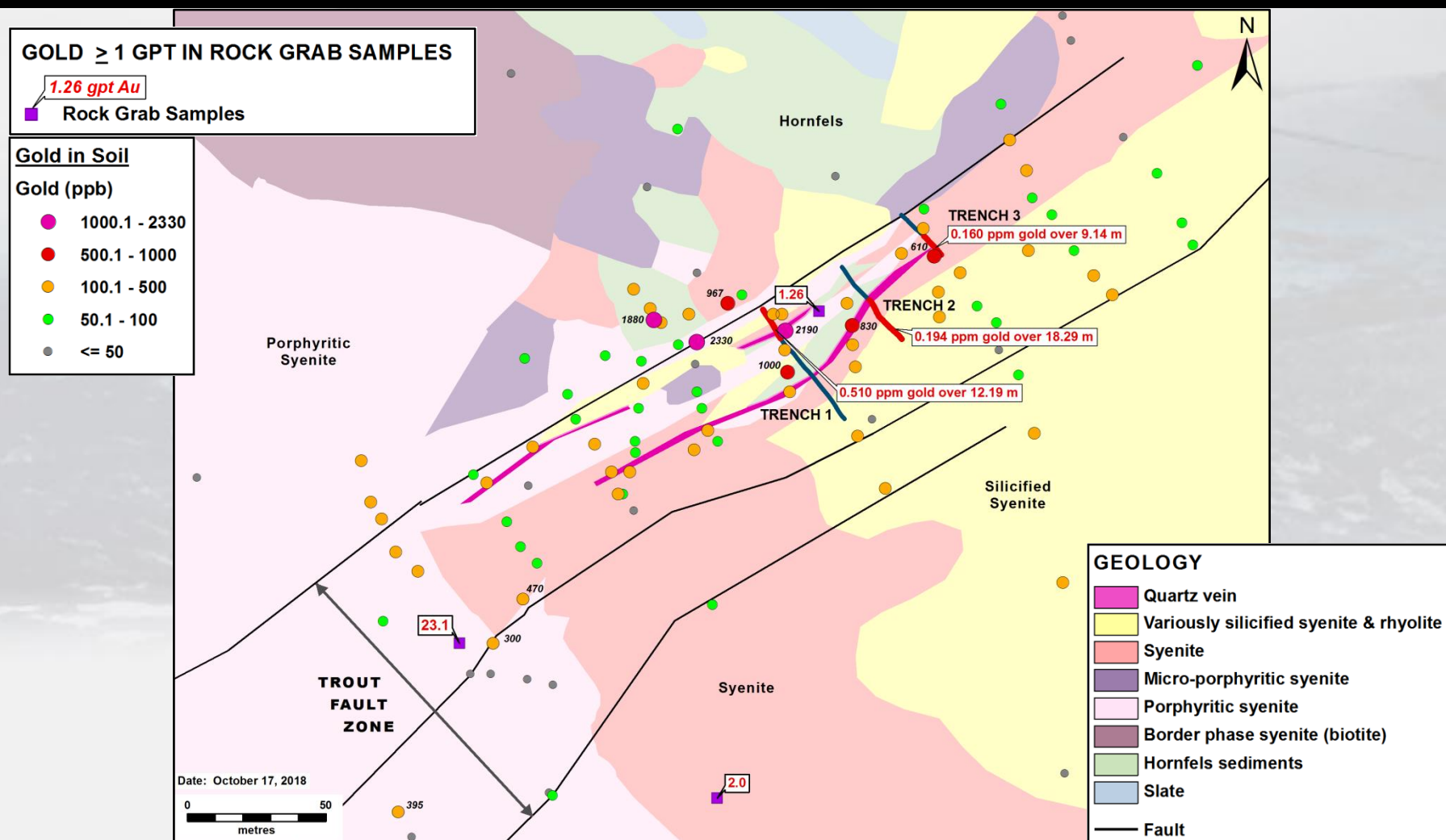
Elephant Mountain Gold Project

Trout Target – Geology & Gold-in-Rock & Soil



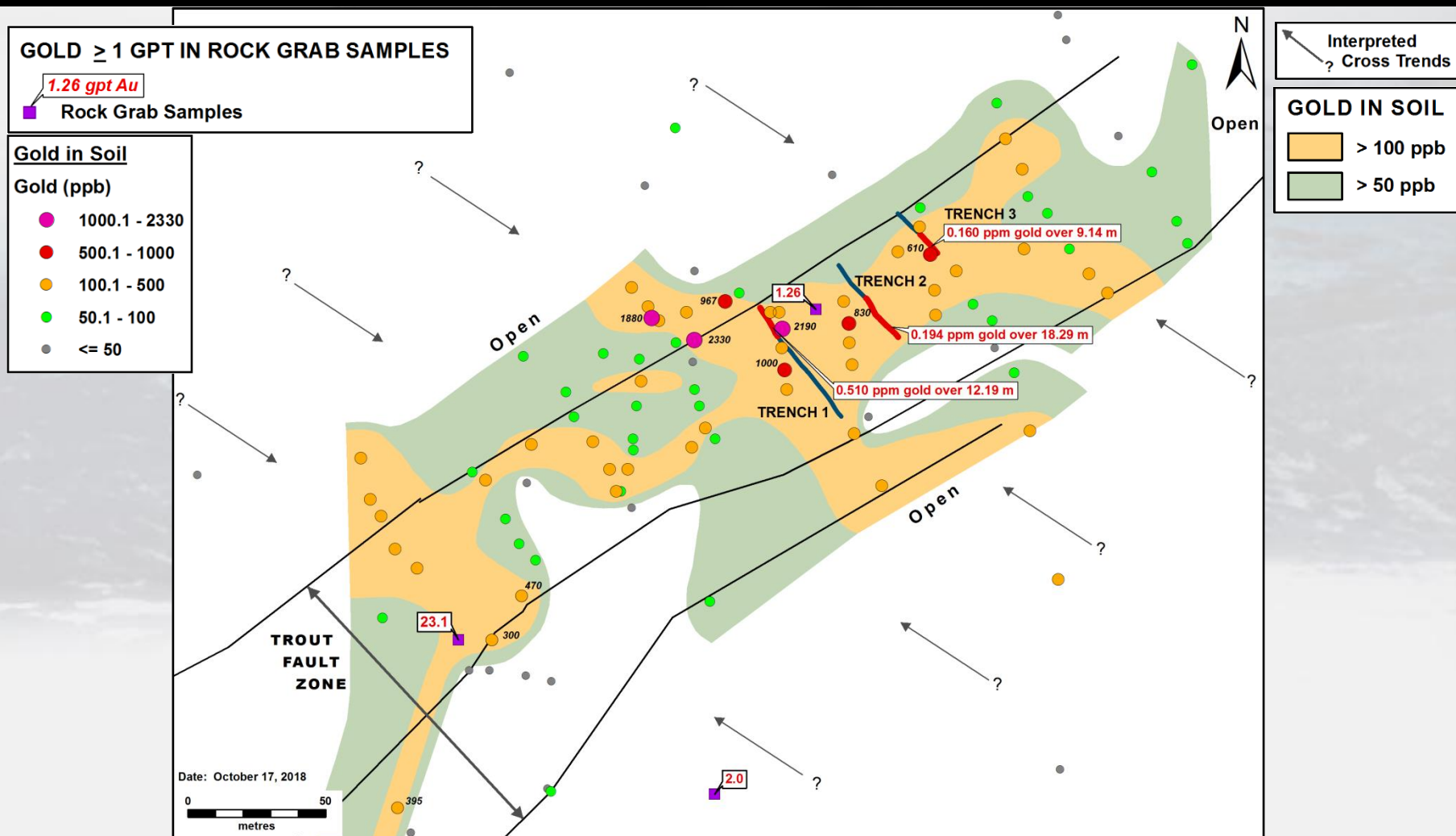
Elephant Mountain Gold Project

Trout Target – Trench Area Geology & Gold-in-Soil



Elephant Mountain Gold Project

Trout Target – Trench Area – Contoured Gold-in-Soil



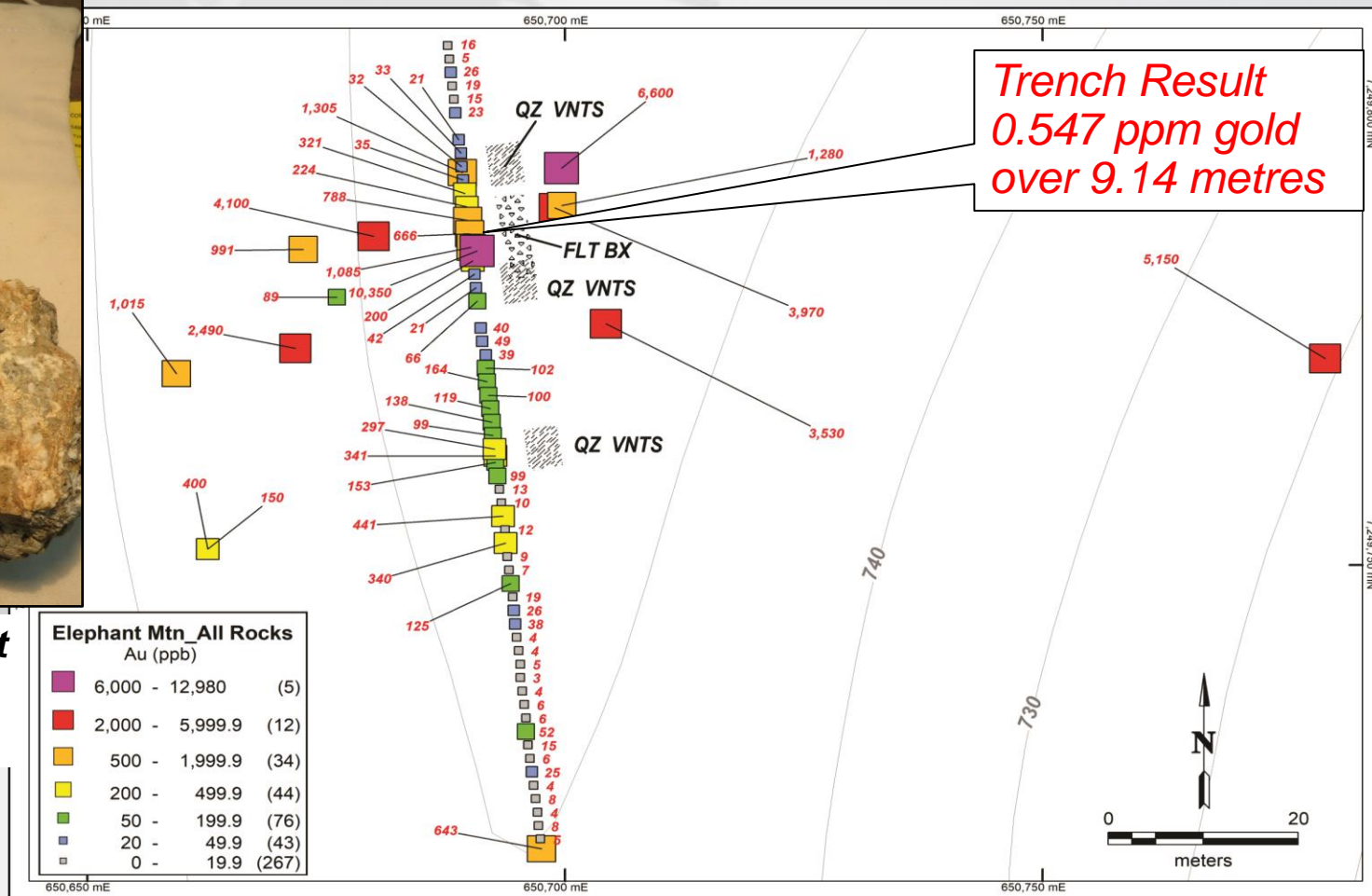
Elephant Mountain Gold Project 2018 Trout Target - Trench 1



Elephant Mountain Gold Project South Fork Trench - Gold Results



**6.6 gpt & 10.35 gpt
gold in quartz-
healed breccia**





Elephant Mountain Gold Project

Eureka – Manley Hot Springs District, Alaska

Option to own 100% in three properties
Remaining obligations for the two underlying deals include:

- 1. Elephant Property**
 - **US\$105,000 cash by December 2019**
- 2. Trout and Wolverine Properties**
 - **US\$200,000 work by December 2025**
 - **US\$175,000 cash by December 2024, and**
 - **275,000 Endurance shares by December 2022.**

Subject to 2% NSR with buyout of 50%

Elephant Mountain Gold Project

Exploration Outcomes



- Cretaceous aged reduced Intrusive-hosted Gold system.
- Six intrusive hosted target areas with confirmed gold over a 12 km trend – open to expansion.
- Significant structural preparation in the Elephant trend.
- South Zone target at 1 km x 250 m requires step-out drilling on the 2016 drill discovery and testing of near surface chargeability anomaly.
- North Zone Discovery, Pump Zone & Central Zone Chargeability require drilling on large gold targets to determine higher grade feeder.
- Trout and South Fork Targets advanced to warrant drilling.
- Visible Gold at Wolverine Target **(11.65 gpt gold)** requires follow-up.

Elephant Mountain Gold Project Next Steps

Activity Required Including:

- Further Drilling at the North Zone, and South Zone on the Elephant Property
- Initial Drilling at the Pump and Central Zones Elephant Property
- Initial Drilling at the Trout and South Fork Zones, Trout Property + Further Trenching
- Further Soil sampling, prospecting and mapping.



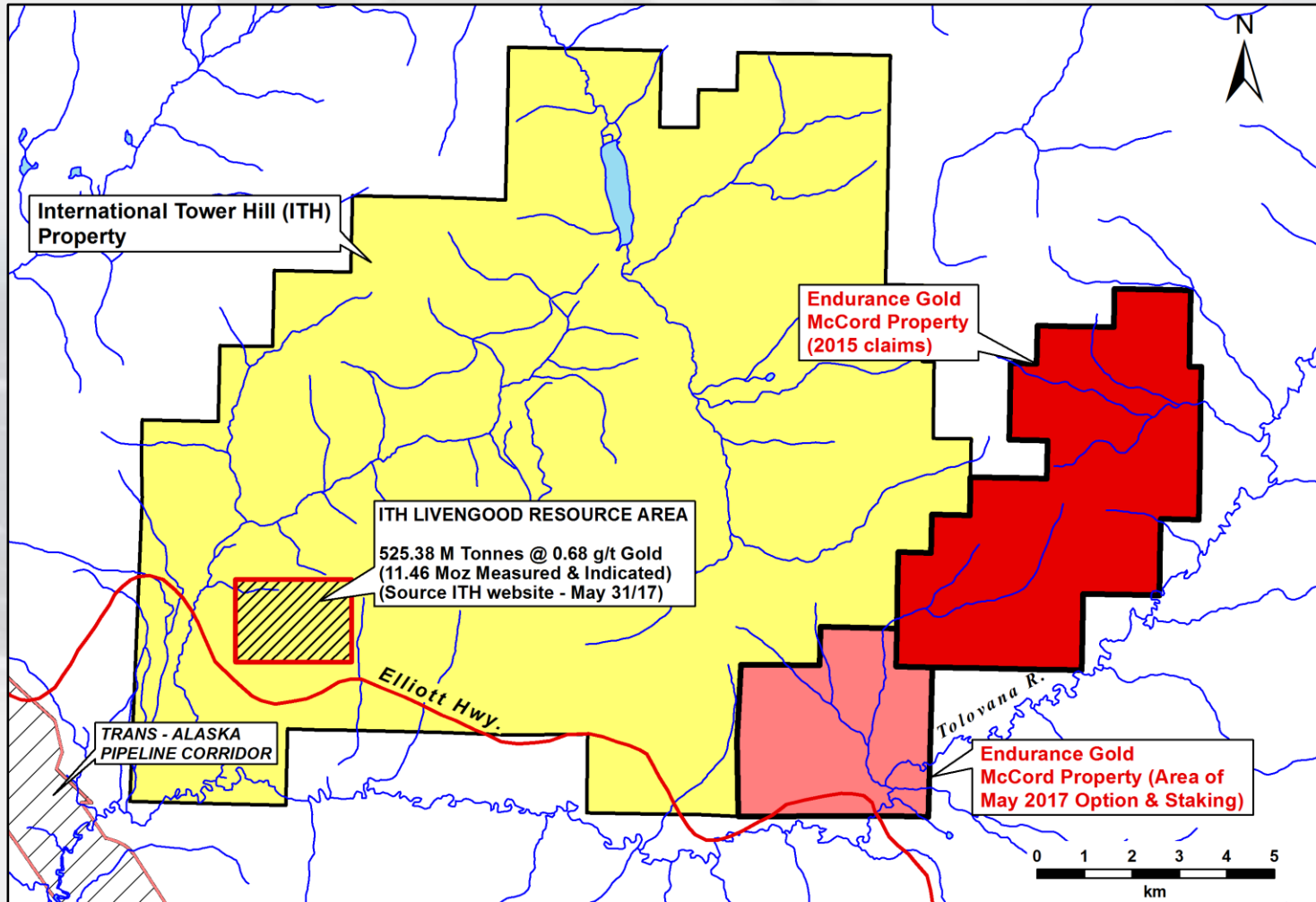
McCord Gold Project

Livengood Gold District, Alaska



McCord Gold Project

Livengood Area Land Ownership



McCord Gold Project Ownership and Deal

Livengood District, Alaska



Thirty One (31) Staked Claims owned 100% by Endurance.

PLUS Nine (9) claims subject to Option.

- **US\$50,000 work by December 2024**
- **US\$40,000 cash by December 2024**
- **Subject to 2% NSR with buyout of 50%**
- **Placer miner vendor continues activity including auger drilling during the option.**



McCord Gold Project

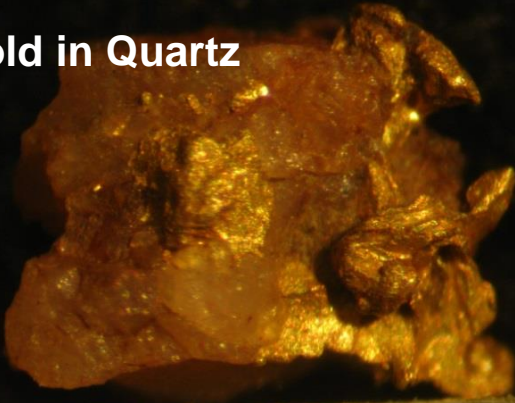
Livengood District, Alaska

- Placer-type auger drilling identifies:
 - *Localized concentrations of fine native gold,*
 - *native gold in quartz,*
 - *native gold in iron oxide and manganese wad, and*
 - *Significant quantities of cinnabar concentrate.*
- Gold-in-oxide, Gold-in-quartz & cinnabar concentrations located downstream from an interpreted fault structure- **Soil sampling planned for 2018** to test strike potential of interpreted structure
- Elsewhere on property - 467 soil samples and 73 rock samples collected on the northeast portions of property.
- **Seven multi-element soil anomalies**, associated with multiple anomalous gold values (>100 ppb gold).
- The two largest multi-element soil anomalies, exceeding 10 ppb gold, are approximately:
 - **1,500 by 400 m** and,
 - **1,100 by 500 m** in size.

McCord Gold Project

Placer Gold & Cinnabar Recovered from McCord Creek

Gold in Quartz



Gold in Oxide



Cinnabar Concentrates

INVENTUS MINING CORP INVESTMENT (IVS - TSX.V)



www.inventusmining.com

Investment - Inventus Mining Corp

35.5% JV Interest exchanged for 25.4% ownership in Inventus (IVS – TSX.V)

- Deal Closed November 30, 2016.
- Received \$75,000 cash and 25,500,000 shares of IVS.
- EDG is a “Control Person” – currently own 22,978,000 shares or 21.48% ownership in IVS.
- Other large “insider” shareholders of IVS include Robert McEwen (Evanachan), Eric Sprott, and Osisko Royalties.
- Core IVS asset is the Pardo Gold property near Sudbury Ontario.
- IVS also own a conceptual nickel property northeast of Pardo



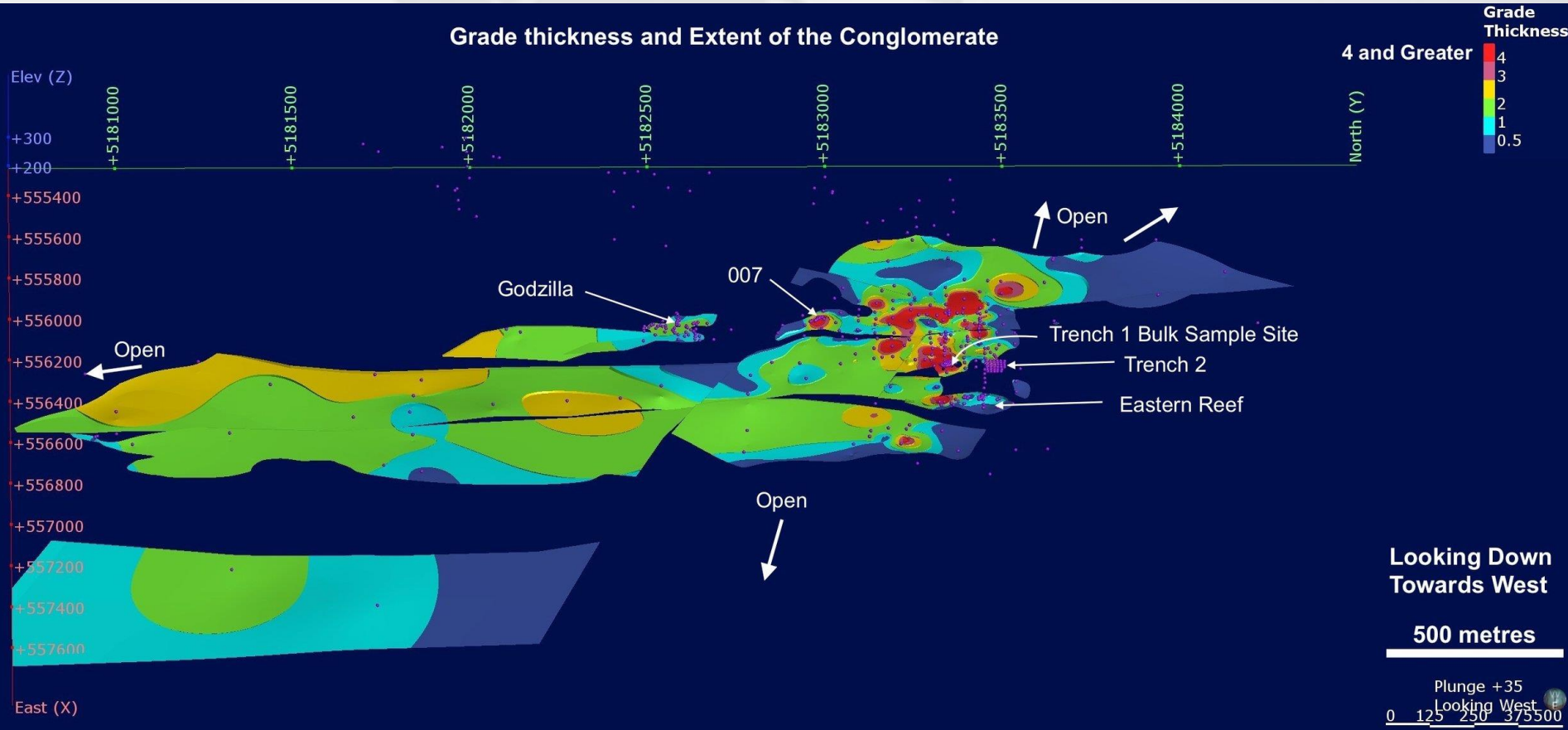
IVS - Pardo Gold Project, Ontario

Geological model analogous to Witwatersrand Basin, South Africa

- Located 65 km northeast of Sudbury, Ontario.
- Road accessible.
- Covers gold-enriched PreCambrian (Huronian) basal conglomerates similar to those in the Witwatersrand Basin in South Africa, a prolific gold producing environment.
- Surface prospects with cut channel values include:
 - 36.5 gpt gold over 31 m and 28.7 gpt gold over 20 m (estimated true width 2 m),
 - 10.4 gpt gold over 29 m (estimated true width 2 m),
 - 5.2 gpt gold over 140 m (estimated true width 4 m).
- 2017 - 1,000 tonne bulk sample with 4.2 gpt gold, an upgrade from a drill-indicated grade of 1.34 gpt gold.

IVS - Pardo Gold Project, Ontario

Target Conglomerate - Grade x Thickness – 2017 Plan Map Projection





www.endurancegold.com

Robert T. Boyd, P.Geo. is a qualified person as defined in National Instrument 43-101 and supervised the compilation of the information forming the basis for this summary.

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