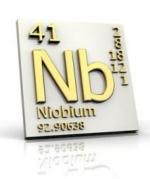


A Focus on Intrusive Related Gold and REE-Niobium in North America May 28 2013









TSX.V: EDG



CORPORATE DISCLOSURE

The information contained herein, while obtained from sources which we believe are reliable, is not guaranteed as to its accuracy or completeness. The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward-looking Statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company's plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.



Share Structure

Cash and Securities December 31, 2012:	\$ 572,633
Shares Issued effective March 31, 2013:	63,722,586
Fully Diluted effective March 31, 2013:	73,072,586
52 Week Low – High:	\$ 0.02 - 0.10
Market Capitalization (May 27, 2013):	\$ 1.3 Million
Warrants Outstanding (@ \$0.10):	5,000,000
Options Outstanding (between \$0.10 and \$0.21):	4.350.000

Insiders own 31 Million shares (49%)



Management and Directors

ROBERT T. BOYD, President, CEO & Director

- Senior mining executive with 35 years of experience in exploration, executive-level management, corporate finance and corporate governance.
- Serves on several corporate and industry association Boards.
- Former President, CEO, and Director of Ashton Mining of Canada Inc. & Athabasca Potash Corporation.
- Former VP Exploration for Homestake Canada.
- Member of the Association of Professional Engineers and Geoscientists of B.C., the Canadian Institute of Mining and Metallurgy, the Society of Economic Geologists, and a fellow of the Geological Association of Canada and Gemmological Associations of Great Britain and Canada.

TERESA CHENG, CFO & Corporate Secretary

- Former CFO at Atna Resources Ltd.
- 20 years in the mineral exploration industry.
- Strong familiarity with financial and regulatory requirements.



Board of Directors

H. ROSS ARNOLD, Director

 Atlanta based venture capitalist and investor. Founder and majority owner of Quest Capital Corp., which owns a majority or controlling interest in more than 10 companies, with annual revenues in excess of US\$400 million.

RICHARD GILLIAM, Director

- President of Cumberland Development Company (a private LLC)
- Director of Discovery Harbour Resources Corporation
- Former President, Founder and largest shareholder of Cumberland Resources
 Corporation, a privately owned coal mining company with assets in eastern North
 America. In March 2010, Massey Energy purchased Cumberland for US\$960 million in
 cash and shares.

J. CHRISTOPHER MITCHELL, Director

 Currently Director First Point Minerals Corp and Mariana Resources Limited and CFO for Canterra Minerals Corporation and Independence Gold Corp (formerly Silver Quest). Former Sr. Vice President of Viceroy Resources Corp. and Executive Vice President and CFO of Orvana Minerals Corp.

ROBERT PEASE, Director

 President, CEO and Director of Sabina Gold and Silver Corporation. Former Founder, President and CEO of Terrane Metals Corp (acquired by Thompson Creek Metals in 2010), former Director of Richfield Ventures (acquired by New Gold Inc.). With the Placer Dome group for 25 years.



Key Project Locations





Current Key Project Summaries

RATTLESNAKE HILLS Gold – Natrona Project, Wyoming

- 100% owned and optioned property of over 6,500 acres
- 10.8 gpt Au over 67.1 meters @ adjoining Evolving Gold North Stock Discovery.
- Large outcrop areas of extrusive breccias related to diatreme activity.
- Excellent targets with gold values on surface up to 0.66 gpt in grabs.
- Property needs Drilling

ELEPHANT MOUNTAIN Gold – Rampart Eureka District, Alaska

- Option to own 100%.
- Intrusive hosted Stockwork Gold.
- 1991 Placer Dome Drill hole 0.514 gpt gold over 99.4 meters.
- 1991 Gold-arsenic soil anomaly at least 6,000 by 1,500 feet in size.
- Partially drained by placer gold bearing creeks active since 1898.
- Similar age and geological setting to the Fort Knox Mine, Livengood, Brewery Creek, and Dublin Gulch deposits in the Tintina Gold Province of Alaska and the Yukon.
- Ready for Drilling.



Current Key Project Summaries (cont.)

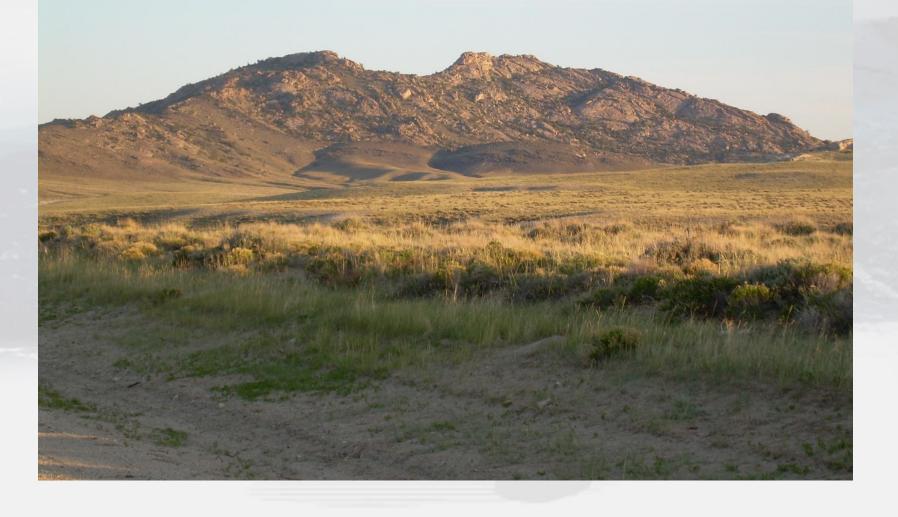
BANDITO Rare Earth-Niobium (Nickel-Copper), Yukon

- 100% interest in large 5,300 hectare property.
- Nine square kilometer intrusive related REE-Niobium-Zirconium alteration system.
- Exploration potential for large tonnage intrusive hosted rare earth and niobium deposits similar to Thor Lake and Strange Lake deposits.
- Large unexplained REE, Niobium-Tantalum & Zr Soil Anomalies.
- 2011 REE values up to 2.3% TREO+Y over 6 meters (chip) in sodium metasomatized "fenites". - Wall Rock Alteration Hosted.
- 2011 Niobium values up to 0.21% Nb₂O₅ over 6 meters (chip) and 1.30% Nb₂O₅ and 0.094% Ta₂O₅ (grab). *Intrusive Syenite Hosted*.
- 0.8% Nickel over 13 meters and grab samples up to 11.35% Ni and 2.07% Copper. – Quartz Sericite Pyrite Stockwork Hosted.
- Ready for Drilling Permitted.



RATTLESNAKE HILLS – NATRONA PROJECT

Rattlesnake Hills Natrona County, Wyoming





The Rattlesnake Hills – Natrona Properties

Geological setting similar to major alkaline intrusive-related gold

systems, such as Cripple Creek, Colorado (20 Million ounce producer).

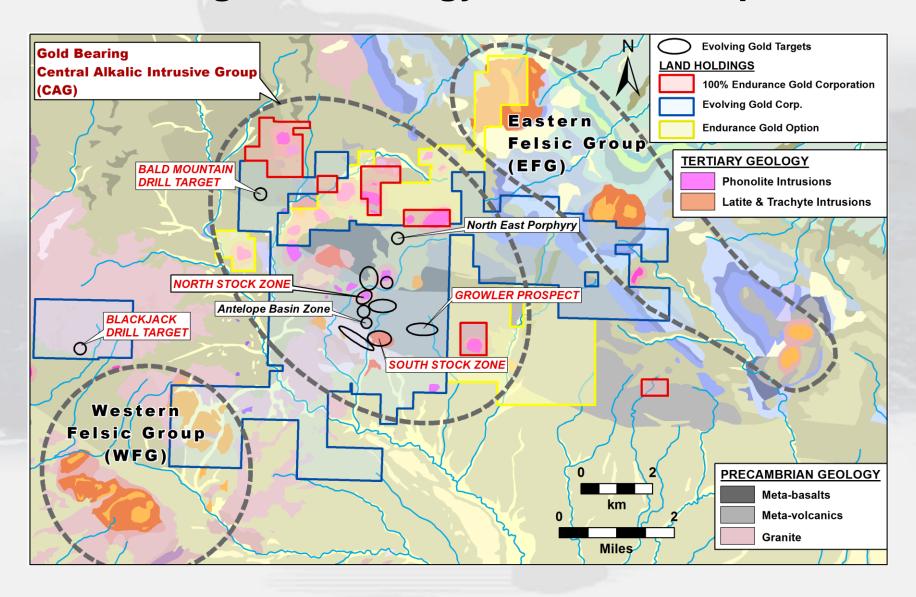
- Approximately 6,500 acres covering the Northern Eastern and Western extensions of the Rattlesnake Hills alkaline intrusive-related gold district, Wyoming
- Six properties 100% owned and an Option to earn 100% on contiguous properties adjoining and surrounding EDG's properties
- Option requires \$300,000 to be spent on the combined properties, payment of \$100,000 in cash and 1.2 million EDG shares prior to December 2016
- Properties are subject to a 1% NSR after earn-in



The Rattlesnake Hills – Natrona Properties

- The enlarged Endurance Property is situated between 1.7 and 5 kilometers of the Evolving Gold (EVG) North Stock Discovery, with drill intercepts up to 10.8 gpt Au over 67.1 meters.
- The Endurance Properties cover at least eighteen (18) Tertiary-aged phonolite intrusions into Precambrian basement, together with associated pyroclastics.
- The Endurance Property covers a significant portion of the same geological environment to the North Stock Discovery.
- New drill targets for EVG are located near Endurance's property boundaries
- Airborne radiometrics and petrography indicate potassium alteration associated with gold mineralization at the North Stock Discovery.

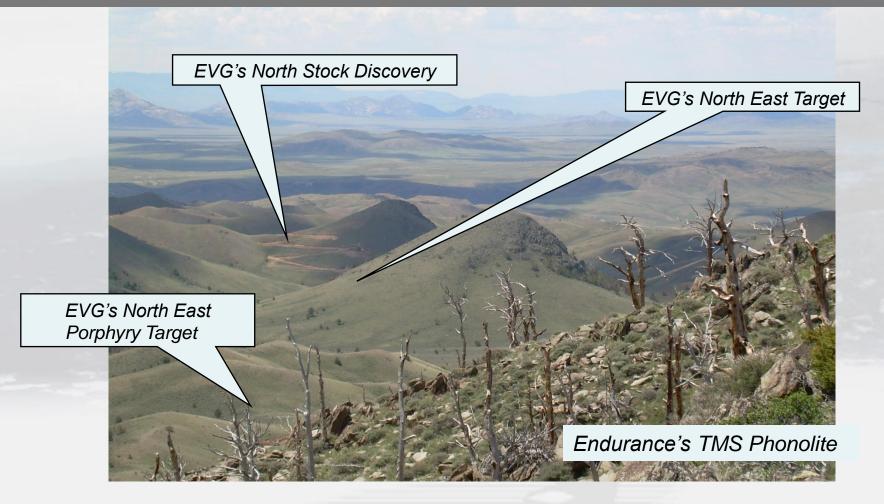
Rattlesnake Hills – Natrona Project Regional Geology and Ownership





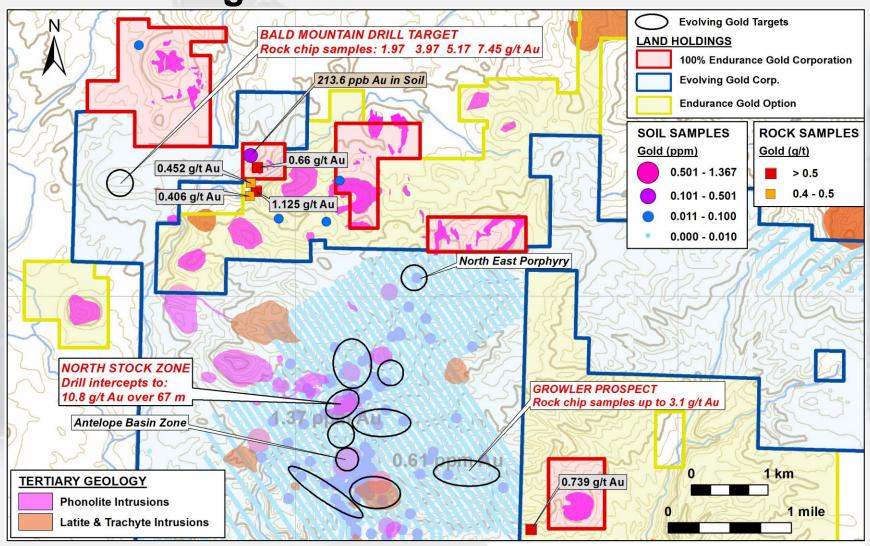
Rattlesnake Hills – Natrona Project

Looking Southwest from TMS Phonolite Ring Dyke to Evolving Gold's North Stock Discovery and Targets



ENDURANCE GOLD Ratti

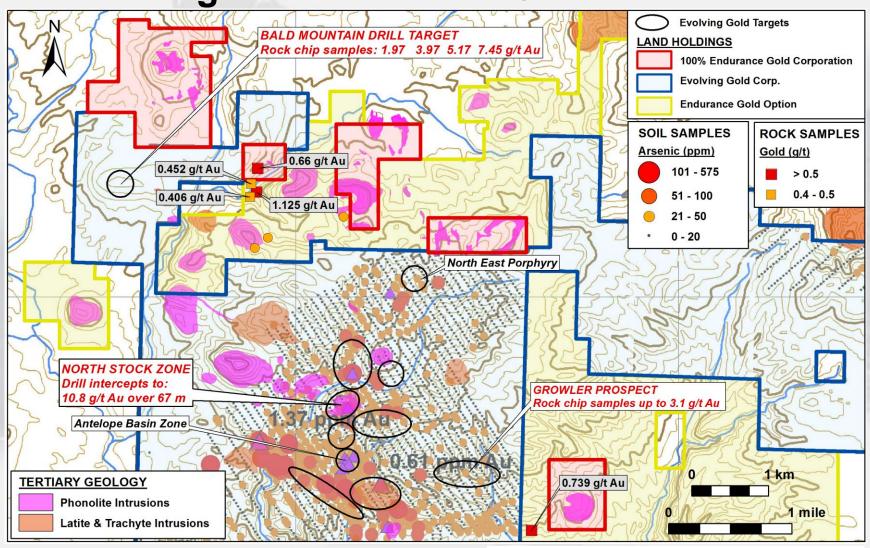
Rattlesnake Hills- Natrona Project Regional Gold-in-Soil Results



Ref: Evolving Gold Technical Report, Turner, 2012

ENDURANCE GOLD Rattle

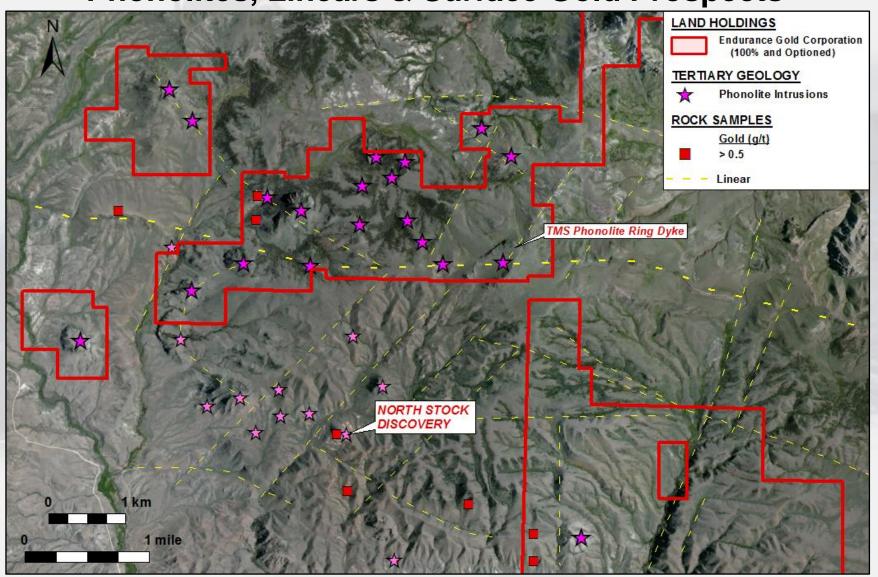
Rattlesnake Hills – Natrona Project Regional Arsenic-in-Soil Results



Ref: Evolving Gold Technical Report, Turner, 2012



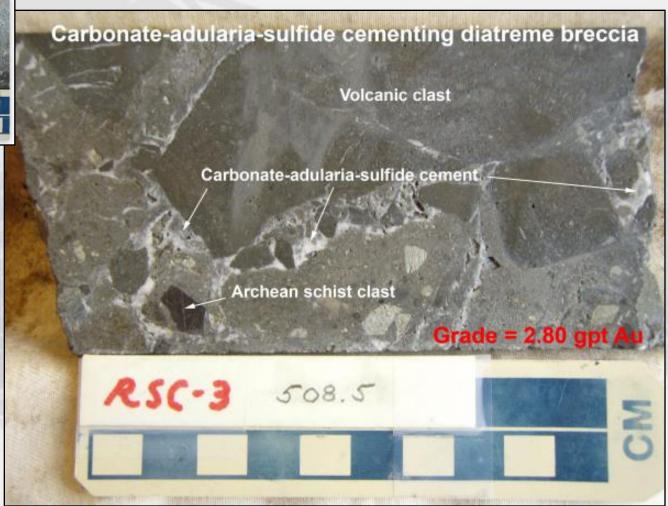
Rattlesnake Hills Gold District Phonolites, Linears & Surface Gold Prospects





EVOLVING GOLD – NORTH STOCK DISCOVERY MINERALIZATION STYLE



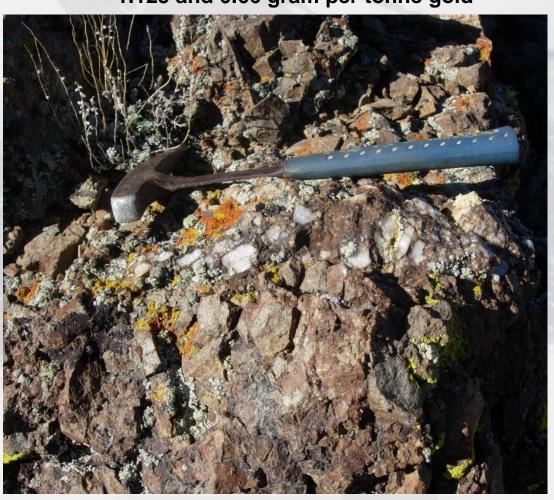


Source: Evolving Gold Corp. website



Rattlesnake Hills – Natrona Project STP- DC Target Area

Marginal Intrusive Crackle Breccia Zone at contact of Phonolite Intrusive 1.125 and 0.66 gram per tonne gold





Rattlesnake Hills – Natrona Project STP Claims

Sorted "Surge Breccia" Zone – Maar sediments Extrusive pyroclastic equivalent to Phonolite related diatremes



Clasts are phonolite and Archean meta-greywacke

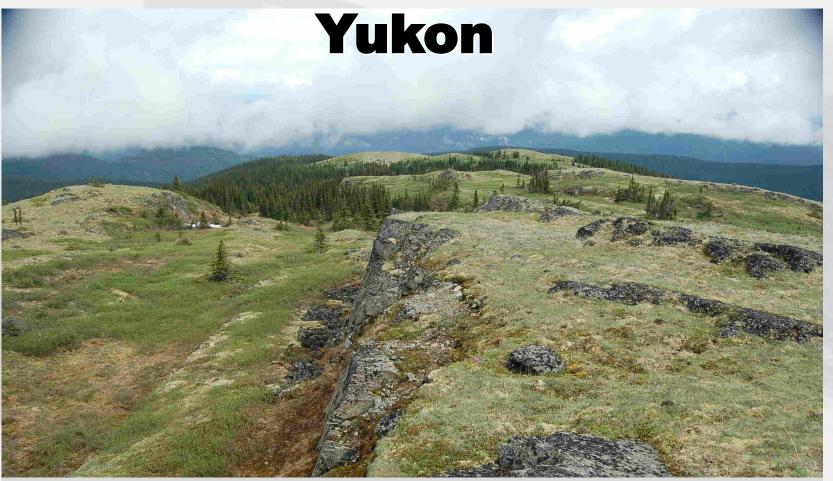


Rattlesnake Hills – Natrona Project Next Steps & 2013 Objectives

- 1. Soil Sampling Required in prioritized areas with:
 - Phonolite intrusive and crackle breccia in basement
 - Potassium airborne radiometric anomalies
 - Intersection of district scale structures
- 2. Ground Geophysics Define intrusive contacts and structures below late pyroclastic and talus cover within prioritized target areas
- 3. Drill Ready by Fall 2013 A current drill target will be refined with geophysics. The target is currently defined with crackle breccia, elevated gold-in-rock, elevated gold-in-soil, and associated potassium anomalies.



BANDITO REE-Nb PROJECT

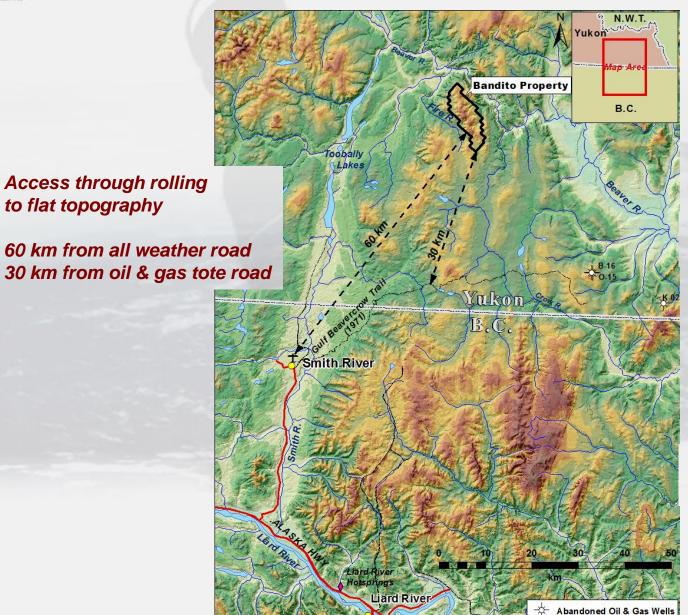


100% Endurance Owned Rare Earth-Niobium-(Nickel-Copper) Target



to flat topography

Bandito - Location



90 kilometres to Beaver River gas wells

Liard River Shale Gas Basin



Bandito, Yukon Rare Earth-Niobium-Ni-Cu Project



Deal Terms

5,400 hectare property located in the Yukon.

In January 2013, Endurance purchased 100% interest in the Bandito Property for \$50,000 cash and 5 million Endurance shares. Endurance retains a right of first offer on the shares.

The Vendor, True North Gems Inc ("TGX") retains a 1% Net Smelter Returns Royalty – Endurance has the option to purchase ½ of the NSR for \$1 million at any time.

Endurance is required to pay TGX an additional \$150,000 on completion of a Bankable Feasibility Study and a further \$350,000 on securing mine production financing.



Bandito Project, Yukon Geological Setting



Represents a Proterozoic aged alkaline intrusive related REE-Niobium system – 2009 whole rock indicates both agpaite & miaskite affinity.

Analogies to other large intrusive related REE and Niobium systems (i.e. Thor Lake, NWT and Strange Lake, Quebec) or possibly carbonatite hosted systems.

The Proterozoic-aged sandstone, argillite, carbonates, and breccia sequence is intruded by Proterozoic-aged (650 Ma) sericite-altered nepheline syenite about three kilometers across.

Wall rock alteration extends for multiple kilometers and for about 500 meters outwards from the intrusive contact.

The nickel and copper association with an alkalic related system is atypical and studies are required to determine the genetic relationship.

Bandito Project, Yukon Historic Rare Earth Exploration Activity

Original exploration based on radiometric anomalies commencing in the mid-1970s. The nepheline syenite and altered host rocks have been previously explored for uranium, thorium, niobium and rare earth elements (and possibly copper).

Consolidated Silver Standard Mines (CSSM) and E&B Exploration explored parts of the property for rare earth elements and niobium in 1980 and 1986. Some pack-sack drilling.

Unocal-Molycorp evaluated the project for acquisition in 1987 and completed a confirmatory sampling program and report.

The 1980's programs mapped large areas of "fenitized" host rocks and returned grab sample values estimated to exceed 3% TREO + Y, based on the x-ray fluorescence analysis.

Exploration by True North prior to Option focused on confirmation of nickel mineralization. No rare earth or niobium evaluation.

Bandito Project, Yukon Rare Earth and Niobium Results Syenite Host Highlights

Studies indicate REE are associated with sodium metasomatized nepheline syenite with fine-grained hematite alteration, hydrothermal zircon, monazite and bastnasite.

The altered syenite covers at least a four (4) square kilometer area.

2012 prospecting of the kilometer scale soil anomaly returned grab samples over a three square kilometer area:

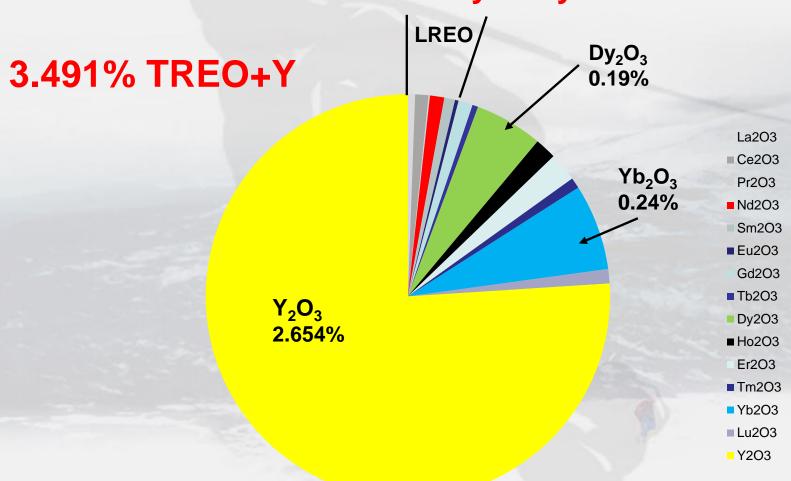
- highly metasomatized syenite 3.491% TREO+Y with 76.7% HREO ratio, 0.887% Nb₂O₅, including 43.2% ZrO₂.
- highly metasomatized syenite 1.978% TREO+Y with 74.9% HREO ratio, 0.958% Nb₂O₅, including 43.6% ZrO₂.
- hematite altered syenite 0.698% TREO+Y with 46% HREO ratio.
- altered syenite with fluorite 0.323% Nb₂O₅.

NDURANCE GOLD

hematite and fluorite altered and fractured syenite – 0.316% Nb₂O₅.

Rare Earth Oxide Distribution

2012 Discovery in Syenite



76% Heavy REO ratio

43.3% Zirconium Oxide

Bandito Project, Yukon Rare Earth Results Wall Rock Alteration Highlights

Studies indicate REE are associated with fenite-hosted fine-grained hematite, hydrothermal zircon, monazite and bastnasite

Within 1 square kilometer area

South Fenite Trend

Trench - 2.30% TREO+Y over 6 meters including 3.32% over 4 meters*

- * 10.8% HREO as percentage of total rare earth oxides
- * 10.8% Nd₂O₃ as percentage of total rare earth oxides

Trench - 1.38% TREO+Y over 8 meters including 2.08% over 5 meters

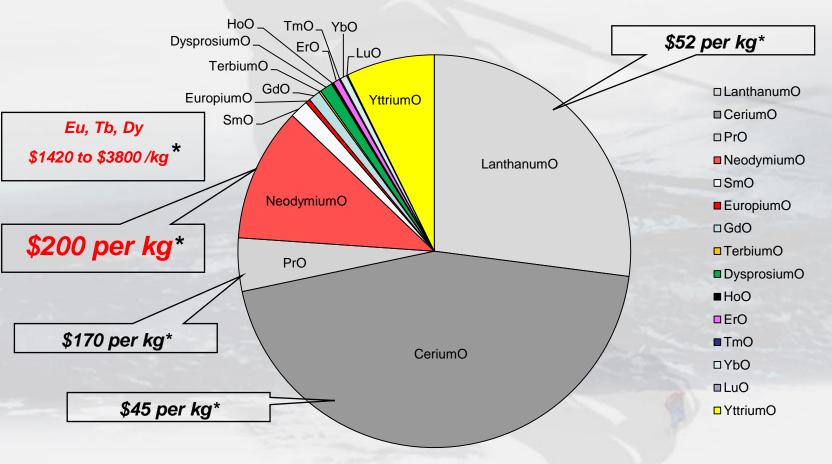
North Fenite Trend

Trench – 2.56% TREO+Y over 0.5 meters Grab Samples (areas of poor exposure)

- 3.36% TREO+Y
- 2.23% TREO+Y
- 1.34% TREO+Y
- 1.26% TREO+Y

Bandito Rare Earth Oxide Distribution

South Fenite Trench 3.32% TREO+Y over 4 meters

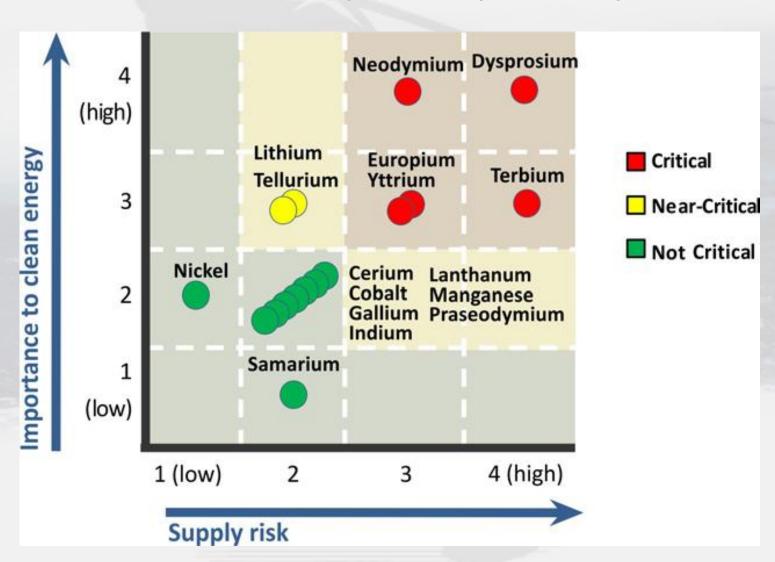


10.8% Heavy REO

10.8% Neodymium Oxide

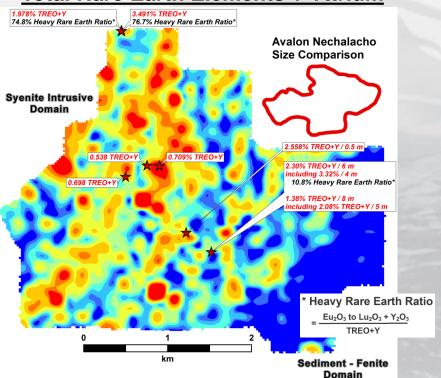
^{*}Price Sources (Jan 2012): Metal Pages, Asian Metals and Technology Metals Research

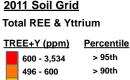
Rare Earth for Magnets in Short Supply USGS Medium Term (2015-2025) "Criticality" Index



Bandito Project, Yukon Highlights REE & Niobium in Soil

Total Rare Earth Elements + Yttrium



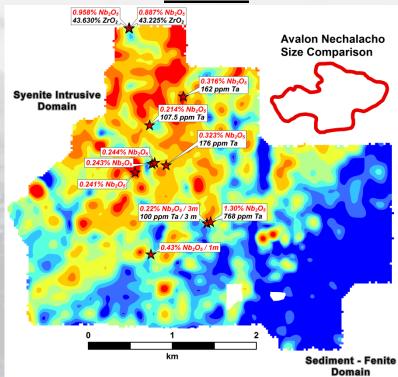


 2011 and 2012 Grab or Chip Sampling (% TREO+Y / metres)

Large Rare Earth
and Niobium
Soil Anomalies related to
High REE-Nb bedrock values
in Syenite

Soil Grid Sample Density 2011 Grid = 100 m x 100 m

Niobium





2011 and 2012 Grab or Chip Sampling (% Nb₂O₅ / metres)

bium in Soil		Tantalum ir	Tantalum in Soil	
(ppm)	<u>Percentile</u>	Ta (ppm)	<u>Percentile</u>	
196 - 575	> 95th	9.4 - 54	> 95th	
146 - 196	> 90th	6.9 - 9.4	> 90th	
96 - 146	> 80th	4.7 - 6.9	> 80th	
68 - 96	> 70th	3.4 - 4.7	> 70th	
50 - 68	> 60th	2.7 - 3.4	> 60th	
40 - 50	> 50th	2.3 - 2.7	> 50th	
34 - 40	> 40th	2.1 - 2.3	> 40th	
29 - 34	> 30th	1.8 - 2.1	> 30th	
5 - 29	< 30th	0.1 - 1.8	< 30th	

Soil Grid Sample Density 2006 Grid = 50 m x 25 m 2011 Grid = 100 m x 100 m

Bandito Project, Yukon 2011 Niobium Results Highlights

Intrusive "Red Syenite" Hosted (over 4 square kilometer area)

Trench - 0.22% Nb₂O₅ over 3 meters – metasomatized "mafic" syenite

Chip – 0.43% Nb₂O₅ over 1 meters – potassium feldspar intrusive/fenite

Grab Samples

- 1.30% and 0.90% Nb₂O₅ altered specular hematite-rich syenite
- 0.98% Nb₂O₅ altered zircon rich syenite
- 0.47% Nb₂O₅ altered potassium feldspar syenite
- 0.33% Nb₂O₅ altered potassium feldspar syenite
- 0.24% Nb₂O₅ altered banded specular hematite-rich syenite

Best Fenite Hosted (within one square kilometer area)

- Chip 0.24% Nb₂O₅ over 6 meters pink albite-zircon fenite
- 0.87% and 0.61% Nb₂O₅ chlorite-albite and zircon-albite fenite
- 0.39%, 0.27%, 0.35%, 0.30%, 0.29%, 0.28%, 0.27% Nb₂O₅- albite fenite



Bandito Project, Yukon ALKALINE ALTERATION

- Sericite alteration and fluorite is pervasive throughout the nepheline syenite intrusive which has been mapped as "red syenite". The syenite is interpreted as the source of alteration fluids.
- Host rock and syenite has been intensely sodium and potassium metasomatized and hydrothermally altered over a nine (9) square kilometer area as mapped by the government.
- Iron Oxide is pervasive in the form of coarse crystalline to fine grained hematite and is an intrusive related alteration.
- The altered wall rocks include "fenites". The fenites are characterized by replacement of host rocks and high-level fine grained intrusives by albite, kspar, aegirine, riebeckite, with replacement of mafics by FeOx, and REE & niobium minerals.
- Cross-cutting the larger REE-Niobium alteration system, a later Quartz Sericite Pyrite (QSP) alteration forms a sulphide gossan and is host to elevated nickel, copper and zinc mineralization.



Bandito Project, Yukon Rare Earth Niobium Preliminary Studies

Petrographic studies of fenite have observed that:

- REE bearing minerals bastnasite(Ce), monazite(Ce), xenotime, and zircon with associated minerals fluorite and fluorapatite.
- Niobium is contained in ferrocolumbite, pyrochlore, and niobian rutile.
- Bastnasite replaces, or is associated with, zircon aggregates, rutile, and possibly monazite.
- Monazite is intimately associated with hydrothermal hematite
- The rutile is interpreted to replace titanite, ilmenite, Ti-rich mica, or Ti-rich ferromagnesian minerals.

Further Petrographic studies required on syenite-hosted mineralization.



Bandito Project, Yukon Nickel and Copper Results

No documented exploration for copper or nickel prior to 2004.

2004 to 2006 returned grab samples up to 11.35% nickel, 2.07% copper, 27.1% bismuth, and 1.88% lead at the Gossan Target.

2011 Field work has identified seven (7) nickel and copper prospects over a 580 by 200 meter area hosted within a quartz-sericite-pyrite (QSP) alteration.

2011 Representative chip and pit sampling:

- 0.8% nickel over 13 meters hosted in polymictic breccia
- 2,460 ppm copper over 10 meters.
- 1,251 ppm copper over 5 meters.
- 1,294 ppm copper (0.21% Nb₂O₅, 0.28% TREO+Y) over 6 meters.

2011 alteration mapping and soil sampling indicate potential to expand QSP Alteration and base metal target to 1 kilometer by 600 meters width. *Two large Cu-Ni soil anomalies suggest new zones.*



Bandito Project, Yukon Project Highlights



- 1. Drill Ready REE target 3.0 by 0.5 Km Rare Earth System in Fenite 2.3% TREO+Y over 6 meters with 10.8% Heavy Rare Earths in Fenite plus consistently high niobium values in Fenite.
- 2. Drill Ready Nb-Ta targets Over 30 chip & grab samples contain in excess 0.143% Nb₂O₅ with values up to 1.3% Nb₂O₅ and 0.094%Ta₂O₅ in syenite.
- 3. Up to 1.8 km by 600 meter TREE+Y and Niobium-Tantalum soil anomalies in +4 square km altered "Red Syenite" together with values up to 3.49% TREO+Y with 76% Heavy Rare Earth and 0.96% Nb₂O₅ indicate discovery potential for volumetrically large Syenite-Intrusive hosted REE-niobium-tantalum deposits. Drill Ready after intensive prospecting and trenching.
- 4. The alteration and "pregnant" rare metals system remains open to expansion within the current property.
- 5. The Copper-Nickel "Discovery" soil anomaly is 1000 by 600 meters, much larger that the area of known mineralization (580 by 200 meters). Drilling warranted.



Bandito Project, Yukon Next Steps



- 1. Drilling Several rare earth, niobium/tantalum and nickel-copper targets warrant drill testing.
- 2. Trenching To identify controls and extent of rare earth and niobium-tantalum mineralization in intrusive-hosted and fenite targets.
- 3. Additional soil sampling To define limits of the large intrusive-hosted rare earth, niobium, and tantalum system.
- 4. Airborne & Ground Geophysics To define system size, lithological contacts, intrusive contacts, and detailed variations within the Red Syenite.



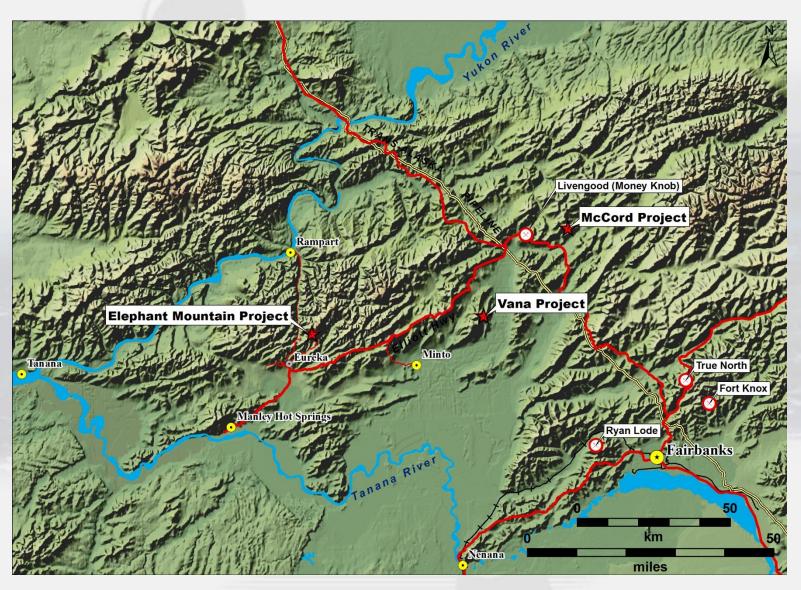
ALASKA GOLD PROJECTS

Livengood and Hotsprings Gold Districts





Alaska Properties - Location





ELEPHANT MOUNTAIN





Elephant Mountain Gold Project, Eureka - Hotsprings District, Alaska



Option to own 100% in 4,960 acre property. Initial payment of US\$15,000 and 25,000 Endurance shares – Total US\$200,000 work, US\$200,000 cash, and 400,000 Endurance shares to vest ownership over 5 years. Subject to 2% NSR.

0.514 gpt gold over 99.4 meters in altered stock work veined and fractured intrusive - 1991 drilling by Placer Dome Inc.

6,000 by 1,500 foot gold-arsenic soil anomaly reported in 1991.

2008 quartz vein "grab" samples 12.98 gpt, 5.21 gpt, & 3.02 gpt gold.

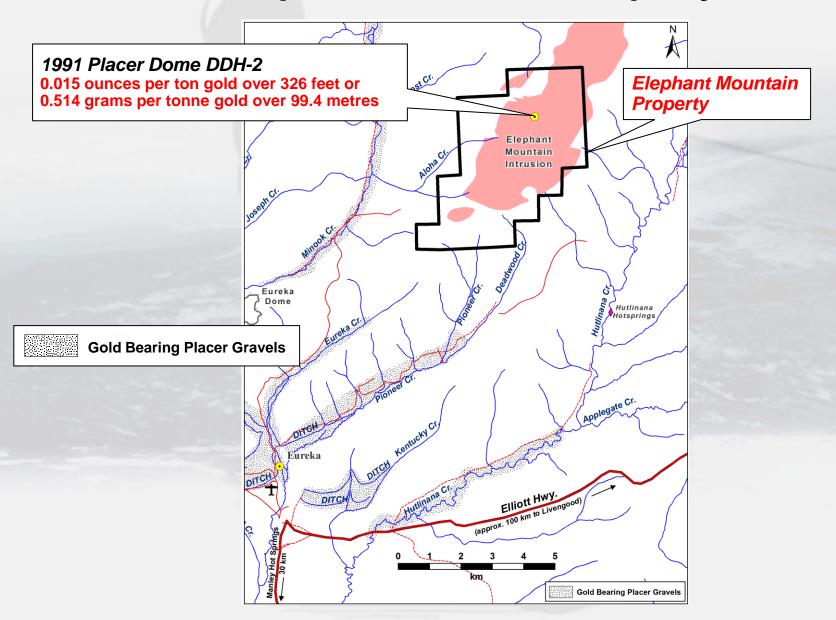
Un-glaciated terrane - Area drained by placer gold - active since 1898.

After completion of final option agreement, a program of rock and soil sampling will be implemented in 2013.

Advance to drill stage.

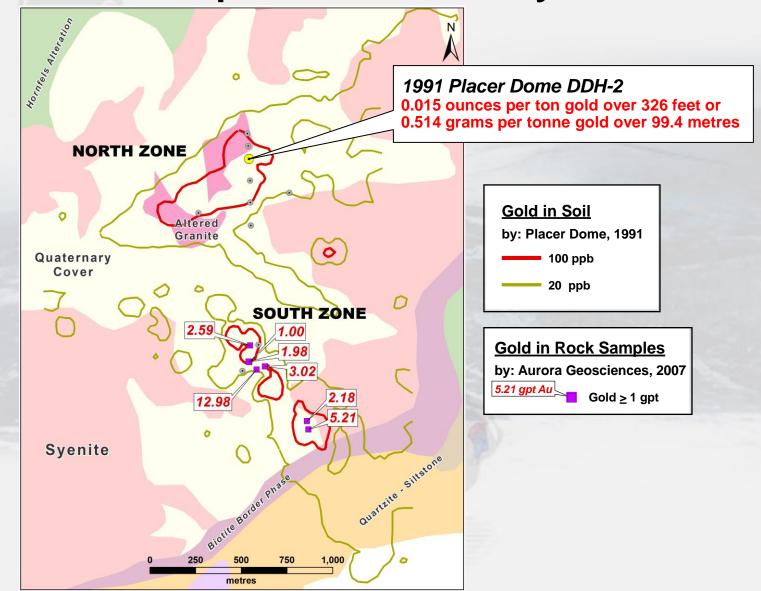


Elephant Mountain Property



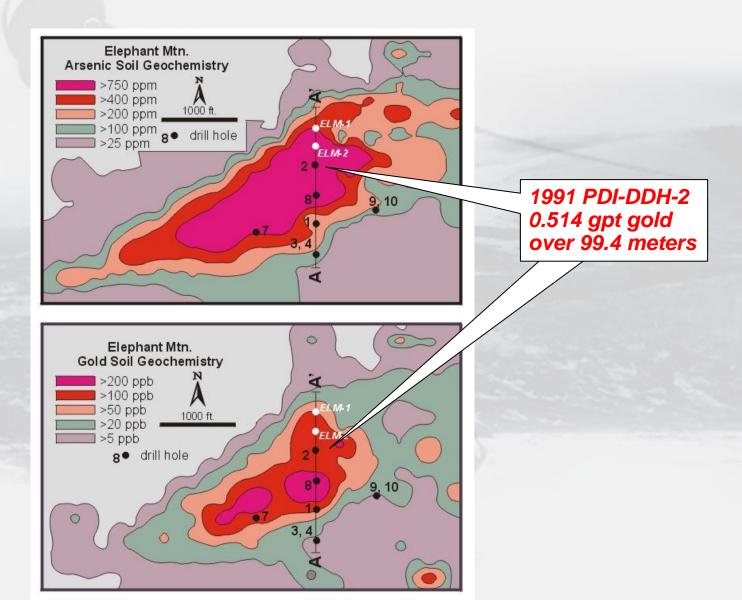
ENDURANCE GOLD Elephant

Elephant Mountain Property Historic Exploration Summary



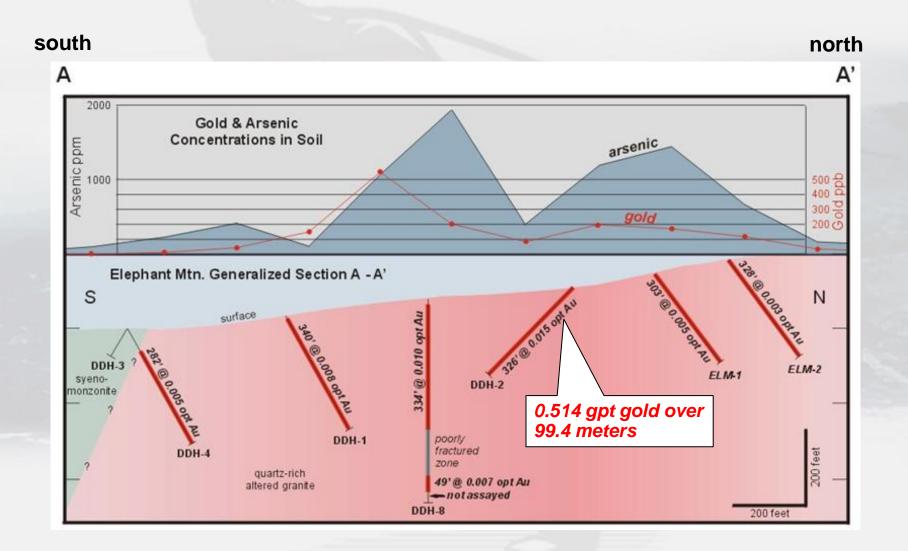


Elephant Mountain Property





Elephant Mountain Property





McCord Gold Project, Livengood Alaska



100% owned property.

Un-glaciated terrane - similar to the White Gold District in the Yukon.

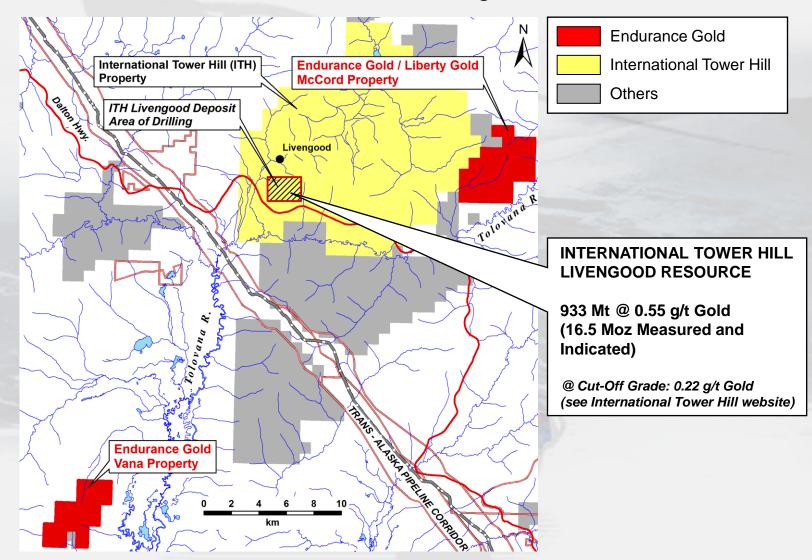
The 7,820 acre McCord Property immediately adjoins International Tower Hill's (ITH) Livengood Property.

The McCord Property was farmed out in 2012

The company also owns the 3, 200 acre Vana Property located southwest of the ITH Livengood Property



Livengood Gold District, Alaska McCord & Vana Projects





McCord Project, Alaska 2012 Option Deal



In May 2012 Endurance announced a farm-out transaction on this 100% owned property.

Liberty Gold Corporation has the option to earn up to 60% JV interest by incurring \$600,000 in exploration expenditures and making \$85,000 in cash payment to Endurance over a three year period.

A \$160,000 program of additional staking, soil sampling and rock sampling was funded and completed by Liberty in 2012.

Liberty has extended their option to 2013 with a December 2012 cash payment of \$20,000.



McCord Project, Alaska Encouraging Results to Date



Gold values up to 110 ppb and anomalous molybdenum in stream sediments from historic government surveys. Gold results compare favourably with the best gold values from ITH's Money Knob discovery.

A program of soil sampling and rock sampling was completed in 2011 and 2012. The most recent program was funded by Liberty.

Seven (7) multi-element soil anomalies have now been identified.

The two largest multi-element soil anomalies, exceeding 10 ppb gold, are approximately 1500 by 400 metres, and 1100 by 500 metres in size. The maximum soil value exceeds 100 ppb gold.

Further soil sampling geophysics and trenching is recommended.



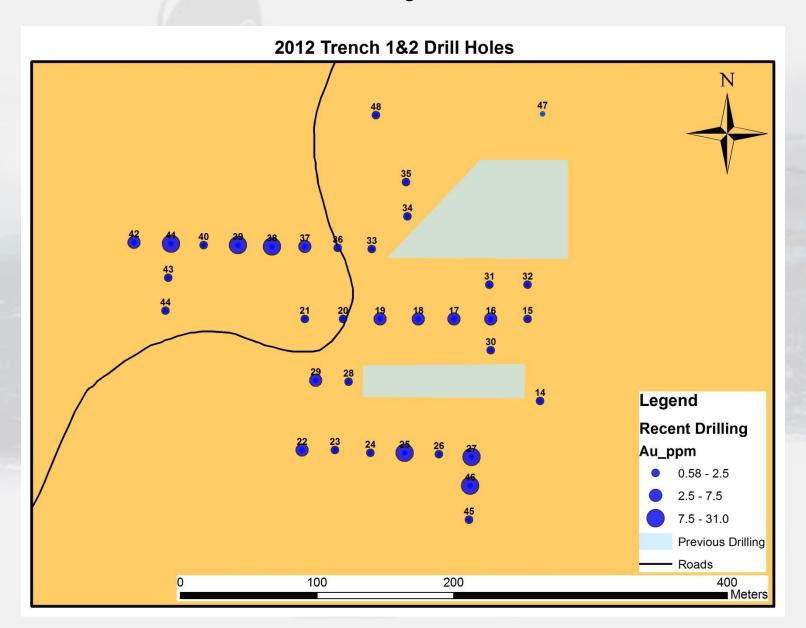
Pardo Project, Ontario

Model analogous to Witwatersrand Basin in South Africa

- Located 65 km northeast of Sudbury in east-central Ontario, and road accessible.
- Property is a Joint Venture with Ginguro Exploration Inc. (GEG) as Operator with 55% and Endurance with 45%.
- Between 2009 and 2012 GEG drilled 221 drill holes and have defined a gold-enriched conglomerate channel 3500 x 400 meters and open along strike.
- Further gold transport studies and drilling are planned for 2012.
- Property covers Proterozoic (Huronian) basal conglomerate analogous to Witwatersrand Basin in South Africa, which has produced 1.7 billion ounces gold.
- Over 24 square kilometers of prospective geology.
- 2012 JV Drilling Program increases size of known surface deposit to about 300 x 300 meters.



Pardo Project, Ontario





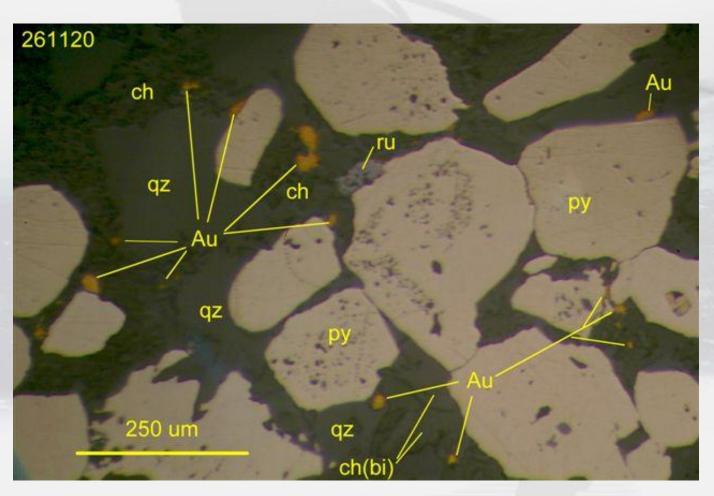
Pardo Joint Venture Hole PD-07-31 (2.01 gpt Au / 8.4 m)



Detrital pyrite grains and free gold in quartz pebble conglomerate



Polished Section of Gold Mineralization



Gold Assay of 12.88 g/T

Abundant free gold on edges of abraded pyrite grains.



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